



City of La Vernia
SPECIAL CITY COUNCIL MEETING
City Council Chambers of La Vernia City Hall
102 E. Chihuahua Street, La Vernia, Texas 78121

November 16, 2017
6:30 PM

AGENDA

1. Call to Order

2. Invocation, Pledge of Allegiance, and Texas Pledge (*Honor the Texas flag; I pledge allegiance to thee, Texas, one state under God, one and indivisible.*)

3. Citizens to be Heard

(At this time, citizens who have filled out a registration form prior to the start of the meeting may speak on any topic they wish to bring to the attention of the governing body so long as that topic is not on the agenda for this meeting. Citizens may speak on specific agenda items when that item is called for discussion. During the Citizens to be Heard section no council action may take place and no council discussion or response is required to the speaker. A time limit of three minutes per speaker is permitted; the council may extend this time at their discretion)

4. Consent Agenda

(All consent agenda items are considered routine by City Council and will be enacted by one motion. There will be no separate discussion of these items unless a Councilmember requests an item be removed and considered separately.)

- A. Minutes from the October 12, 2017 Regular City Council Meeting
- B. Minutes from the October 26, 2017 Joint Workshop Meeting
- C. La Vernia Police Department – Reports, Traffic Violations & Arrests; and Number of Occurrences by Offense for the month of October 2017;
- D. Check Register and financial report for the month of October 2017

5. Presentation

- A. Presentation given by Mayor Gregory to honor La Vernia Police Officers

6. Discussion/Action

- A. Discuss and consider action on approving task order for 500,000 Gallon Elevated Water Storage Tank engineering services.

7. Ordinances

- A. DISCUSS AND APPROVE AN ORDINANCE BY THE CITY COUNCIL OF THE CITY OF LA VERNIA, TEXAS AUTHORIZING THE ISSUANCE, SALE AND DELIVERY OF CITY OF LA VERNIA, TEXAS GENERAL OBLIGATION REFUNDING BONDS, SERIES 2017; APPROVING AND AUTHORIZING A PURCHASE AND INVESTMENT LETTER, AN ESCROW AGREEMENT, AND A PAYING AGENT/REGISTRAR AGREEMENT; APPROVING AND AUTHORIZING ALL OTHER INSTRUMENTS AND PROCEDURES RELATED THERETO, INCLUDING THE ENGAGEMENT OF RELATED PROFESSIONAL FIRMS; DELEGATING AUTHORITY TO CERTAIN CITY OFFICIALS TO SELECT OUTSTANDING BONDS TO BE REFUNDED AND APPROVE ALL FINAL TERMS OF THE BONDS; AND DECLARING AN EFFECTIVE DATE.

8. Resolutions

- A. Discuss and consider approval of RESOLUTION NO. R111617-01 A RESOLUTION OF THE CITY OF LA VERNIA, TEXAS ESTABLISHING A FEE SCHEDULE RELATED TO BUILD PERMITS, PLAN REVIEWS, PLATTING, ENGINEERING FEES, LEGAL FEES, AND VARIANCE RELIEF FROM THE SUBDIVISION ORDINANCE; PROVIDING AN EFFECTIVE DATE.

9. Items Specific to Future Line Items on the Agenda

10. Adjourn

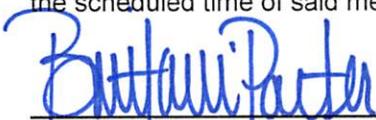
DECORUM REQUIRED

Any disruptive behavior, including shouting or derogatory statements or comments may be ruled out of order by the Presiding Officer. Continuation of this type of behavior could result in a request by the Presiding Officer that the individual leave the meeting, and if refused, an order of removal.

The City Council for the City of La Vernia reserves the right to adjourn into executive session at any time during the course of this meeting to discuss any of the matters listed above, as authorized by the Texas Open Meetings Act, Texas Governmental Code §551.071 (Consultation with Attorney), §551.072 (Deliberations about Real Property), §551.073 (Deliberations about Gifts and Donations), §551.074 (Personnel Matters), §551.076 (Deliberations about Security Devices), and §551.086 (Economic Development), and any other provisions under Texas law that permits a governmental body to discuss a matter in closed executive session.

The City of La Vernia City Council meetings are available to all persons regardless of disability. This facility is wheelchair accessible parking spaces are available. Requests for accommodations, should you require special assistance, must be made 48 hours prior to this meeting. Braille is not available. Please contact the City Secretary at (830) 779-4541 or email bporter@lavernia-tx.gov.

I, the undersigned authority, do hereby certify that the above Notice of Meeting of the governing body of the above named La Vernia City Council is a true and correct copy of said Notice and that I posted true and correct copy of said Notice on the bulletin boards, of the City Hall of said City of La Vernia, Texas, a place convenient and readily accessible to the general public at all times, and said Notice was posted on **November 13, 2017 at 4:30 P.M.** and remained so posted continuously for at least 72 hours proceeding the scheduled time of said meeting.



Brittani Porter, City Secretary



City of La Vernia
REGULAR CITY COUNCIL MEETING
City Council Chambers of La Vernia City Hall
102 E. Chihuahua Street, La Vernia, Texas 78121

October 12, 2017
6:30 PM

MINUTES

1. **Call to Order** – Mayor Gregory called the meeting to order at 6:30 PM and declared a quorum. All members were present of the City Council.
2. **Invocation, Pledge of Allegiance, and Texas Pledge** – Invocation was led by Councilman Doege, all in attendance recited the Pledge of Allegiance and the Texas Pledge.
3. **Citizens to be Heard** – There were no citizens to be heard.

4. Consent Agenda

(All consent agenda items are considered routine by City Council and will be enacted by one motion. There will be no separate discussion of these items unless a Councilmember requests an item be removed and considered separately.)

- A. Minutes from the September 14, 2017 Regular City Council Meeting
- B. La Vernia Police Department – Reports, Traffic Violations & Arrests; and Number of Occurrences by Offense for the month of September 2017;
- C. Check Register and financial report for the month of September 2017

MOTION: Councilman Cormier made the motion to accept the consent agenda as presented, seconded by Councilwoman Recker. **Motion passes: 5-0**

5. Public Hearing

- A. **Public Hearing to receive public comments regarding the replat of 2543 FM 775, La Vernia Texas 78121.**

Jeanine Schoenert spoke on behalf of the replat. She stated Sal Urrabazo who currently owns the lot is a friend of hers. She stated Mr. Urrabazo has taken the one smaller house and renovated it. She stated she has always loved that older home and at this time is not certain what she is going to do with the home yet. It's the larger of the buildings on the lot.

Opened the public hearing at 6:32 PM and closed the public hearing at 6:35 PM.

6. Discussion/Action

- A. **Discuss and consider recommendation on the re-plat at 2543 FM 775 La Vernia, Texas 78121**

MOTION: Councilman Poore made the motion to accept the re-plat at 2543 FM 775 La Vernia, Texas 78121, seconded by Councilman Hennette. **Motion passes: 5-0.**

- B. **Discuss and consider action on appointing a representative for the Floresville Electric Light & Power System's Advisory Trustee on the Board of Trustees.**
Mayor Gregory stated that at this time Sharon Tanneberger is the current representative. He stated he spoke with her, whom is the eyes and ears on the board, does not have a

vote, and he stated he does not have a different recommendation other than Council unless the Council has a recommendation. Councilman Poore asked if she is willing to stay on and Mayor Gregory stated yes.

MOTION: Councilman Hennette made a motion to appoint Sharon Tanneberger as a representative for the Floresville Electric Light & Power System's Advisory on the Board of Trustees, seconded by Councilman Poore. **Motion passes: 5-0.**

C. Discuss and consider appointing Mayor Gregory to the Wilson County Appraisal Board of Directors for the years 2018 & 2019.

Mayor Gregory stated that this board is one that Harold Schott and Janet Thelen had asked him to jump on when he was on Planning and Zoning. He stated that the appraisal district has gone through several changes and challenges since the tornado a couple of years ago basically blowing the building down to rebuilding and moving the collections to the Wilson County Tax Collector. He stated it is one of the boards he does not mind serving on. Typically one year the City appoints someone and the school district represents the following year. He stated he has not heard from Dr. Jose Moreno and again does not mind serving on the board.

MOTION: Councilman Poore made a motion to appoint Mayor Gregory to the Wilson County Appraisal Board of Directors for the year of 2018 & 2019, seconded by Councilwoman Recker. **Motion passes: 5-0.**

D. Discuss and consider approval of an Interlocal Agreement with La Vernia ISD for a School Resource Officer (SRO)

Chief Ritchey stated that we have approved it in the budget and if it's approved tonight, he will hire another full time officer. He stated the SRO will be paid 100% by the La Vernia ISD for salary and benefits while utilizing one of the police vehicles. When the school is closed the SRO will work for the Police Department.

MOTION: Councilman Poore makes a motion to approve the Interlocal Agreement with La Vernia ISD for a School Resource Officer (SRO), seconded by Councilman Cormier. **Motion passes: 5-0.**

E. Discuss and consider approval of Health Agreement with Wilson County.

City Administrator stated this agreement is for nursing homes, daycares and foster homes. We currently do not have anyone doing this at this time and have written a letter to exempt those until we could get an agreement in place. The Health office in Floresville will perform the annual health inspections. Councilman Hennette asked what the fee is and City Administrator stat

MOTION: Councilman Hennette makes a motion to approve a Health Agreement with Wilson County, seconded by Councilman Poore. **Motion passes: 5-0.**

F. Discuss and consider approving purchase of new tough books for police department.

Chief Ritchey stated that he has two quotes from two different companies. He has gone to the La Vernia ISD IT Department to get some information and thoughts from them. Councilman Poore stated that RAMCO offers a turnkey deal with docking station and more. He stated the RAMCO looks to be proper and complete and the PCS Mobile quote looks to be lacking. Chief stated he was given that information by the IT at La Vernia ISD. City Administrator stated that there is a contingency fund that we can utilize

to fund the tough books. Councilman Poore asked the other members if there was heartburn on getting five. Councilman Hennette stated that he would prefer to do that in a configuration management aspect. Chief stated that it will last him roughly 7 years, after the 7 years you send the mother board back to the installer and they will update the system and send it back to us.

MOTION: Councilman Poore makes a motion to approve the purchase of new tough books for the police department not to exceed \$26,000 with RAMCO, seconded by Councilwoman Recker. **Motion passes: 5-0**

G. Discuss and consider approving Southwest Engineers to advertise Request for Proposals (RFP) for new elevated water tank.

Mayor Gregory stated he spoke with Clarence Littlefield in a meeting and what is required from TCEQ on our part based upon our current challenges with our water and he suggested a 500,000 gallon storage tank. He stated two different types of tanks were looked at, the multi leg stands or the concrete column. Mayor Gregory stated the concrete column is \$1.6 million. Due to the timeline and the projects being lengthy, 7-12 months from start to finish, to speed this up we can go out for quotes. Mayor Gregory stated that the Council goes into Executive Session about Real Property.

City Council went into Executive Session at 7:13 PM, under §551.072 (Deliberations about Real Property)

City Council reconvened into open session at 7:28 PM.

H. Discuss and consider action on updating the exterior of City Hall.

Councilman Hennette stated that he emailed some suggestions as well as brought paint chips with a color and trim that Mrs. Hennette (Jenny) picked out that looks similar to what we currently have on the exterior and a few other suggestions. Nicole Zimmerele stated her thought would be to blend in to the skyline with the blues so that the building has more of a substance and has its own stance and presence. She stated looking at multiple color combinations using something with contrast to give the few accents on the building a presence so that there is a contrast between the objects that come out such as the railing. Nicole stated earth tones and keeping it neutral would be her recommendation for paint colors. Mayor Gregory stated that a very fine ice blue which is not light not blue the middle of the road with an accent of a trim. If the council is not on the blue then go to an earth tone. He stated the goal is to spruce it up and not keep it as it is. Councilman Hennette stated that based on the last meeting it is setting the tone on where we want to take La Vernia in our appearance and professionalism and it's an important decision. Mayor Gregory stated that it is basically painting the exterior, updating the light fixtures and signage.

MOTION: Councilman Hennette makes a recommendation to use Silver Dollar as the exterior paint color of City Hall and Sublime for the trim, seconded by Councilwoman Recker. **Motion passes: 5-0.**

MOTION: Councilman Poore makes a motion to move forward with the modern lighting as presented in black and signage in black, seconded by Councilman Hennette. **Motion passes: 5-0**

7. Resolutions

A. Discuss and consider approval of resolution in support of Rifle Resistant Body Armor Grant.

MOTION: Councilman Poore makes a motion to approve a resolution in support of the Rifle Resistant Body Armor Grant, seconded by Councilman Cormier. **Motion passes: 5-0.**

B. Discuss and consider approval of a resolution updating City Credit Card Policy.

MOTION: Councilman Poore made a makes a motion to approve a resolution increasing the Accounts Payable credit card limit to \$25K, seconded by Councilwoman Recker. **Motion passes: 5-0.**

C. Discuss and consider approval of a resolution recognizing November 6th-10th, 2017 as Municipal Court Week.

MOTION: Councilman Cormier made a motion to approve a resolution recognizing November 6th-10th, 2017 as Municipal Court Week. **Motion passes: 5-0.**

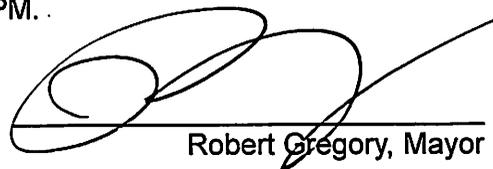
8. Items Specific to Future Line Items on the Agenda

- Building Permits

9. Adjourn – Councilman Doege made a motion to adjourn the meeting, seconded by Councilman Cormier. The meeting was adjourned at 7:35 PM.



Brittani Porter, City Secretary



Robert Gregory, Mayor





City of La Vernia JOINT WORKSHOP

City Council & Planning & Zoning
City Council Chambers of La Vernia City Hall
102 E. Chihuahua Street, La Vernia, Texas 78121

October 26, 2017
6:00 PM

MINUTES

1. **Call to Order-** Mayor Gregory called the meeting to order at 6:00 PM and declared a quorum. All members were present of the City Council.
2. **Invocation, Pledge of Allegiance, and Texas Pledge** – Invocation was given by Mayor Gregory, all in attendance recited the Pledge of Allegiance and the Texas Pledge.
3. **Discussion/Action**
 - A. **Discuss and consider action on the process of building permits.**
Mayor Gregory addressed a concern on behalf on contractor registrations. The City requires contractors to register with the city due to the liability. Gregory Hallmark, Bureau Veritas Regional Supervisor, was present at the meeting to discuss questions or concerns.
 - B. **Discuss and consider action on updating the exterior of City Hall.**
Council members looked at the chosen colors from the previous meeting and stated that Silver Dollar was not a good contender for the exterior body color and made a decision to choose a shade lighter which would be Sublime.
4. **Adjourn** – Councilman Doege made a motion to adjourn the meeting, seconded by Councilman Cormier. The meeting was adjourned at 7:03 PM.



Brittani Porter, City Secretary



Robert Gregory, Mayor



La Vernia Police Department
Enforcement Statistics
October 2017

Case Type		
Criminal Complaints	17	35.00%
Incidents	47	65.00%
	<hr/>	
Total	64	100.00%

CRIMINAL COMPLAINT - Offense Code

POSS CS PG 1	1	5.0%
FRAUD	1	5.0%
THEFT	1	5.0%
INJURY TO A CHILD	1	5.0%
EVADING ARREST/DETENTION	1	5.0%
PUBLIC INTOXICATION	2	15.0%
UUMV	1	5.0%
ASSAULT C	2	15.0%
HARASSMENT	1	5.0%
POSS DRUG PARA	2	15.0%
POSS MARIJUANA	1	5.0%
UCW	1	5.0%
CRIMINAL MISCHIEF	1	5.0%
POSS TOBACCO	1	5.0%
	<hr/>	
Total	17	100.00%

INCIDENT - Offense Code

INFO	16	35%
DISTURBANCE	7	15%
ASSIST OTHER AGENCY	3	5%
SUSPICIOUS VEHICLE/PERSON	8	20%
ALARM	4	6%
ACCIDENT INVOLVING DAMAGE TO V	7	15%
RECKLESS DAMAGE	2	4%
	<hr/>	
Total	47	100.00%

Citations

VIOLATIONS	76	75.00%
WARNINGS	33	25.00%
	<hr/>	
Total	109	100.00%



Bruce Ritchey
Chief of Police

Check Register History

Vendor # Invoice #	Description	Date Due	Total Amount	Check-Acct	Inv Date
Vendor Name	PO Number	Date Paid	Transaction #	Trans-MMY	Claim-Number
CC-Transaction CC-Vendor	CC-Name	CC-Card Number	CC-Invoice	Project-Number	
Account Number	Account Description	Amount	Action		
40 0904241	PARTS	10/05/2017	26.50	2	10/03/2017
FERGUSON*	No	10/05/2017	20983 C	09/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-05-17\20171003103740155.pdf					
40-540-810	SUPPLIES AND REPAIRS		26.50	Expense	
40 0904462	PARTS	10/05/2017	36.80	2	10/03/2017
FERGUSON*	No	10/05/2017	20983 C	09/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-05-17\20171003103749692.pdf					
40-540-810	SUPPLIES AND REPAIRS		36.80	Expense	
40 0904933	PARTS	10/05/2017	60.13	2	10/03/2017
FERGUSON*	No	10/05/2017	20983 C	09/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-05-17\20171003103754444.pdf					
40-540-810	SUPPLIES AND REPAIRS		60.13	Expense	
40 WS029418	PARTS	10/05/2017	180.00	2	10/03/2017
FERGUSON*	No	10/05/2017	20983 C	09/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-05-17\20171003103744922.pdf					
40-540-810	SUPPLIES AND REPAIRS		180.00	Expense	
*** Check-Number= 20983 Vendor Name= FERGUSON* Check Date= 10/05/2017 Check Amount= 303.43***					
125 20171003-1	PROPERTY & LIABILITY INSURANCE	10/05/2017	7366.45	2	10/03/2017
TEXAS MUNICIPAL LEAGUE*	No	10/05/2017	20984 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-05-17\20171003155149551.pdf					
40-540-310	PROPERTY & LIABILITY INSURANCE		7,366.45	Expense	
*** Check-Number= 20984 Vendor Name= TEXAS MUNICIPAL LEAGUE* Check Date= 10/05/2017 Check Amount= 7,366.45***					
70 20170921-1	WORKERS COMP	10/05/2017	1807.23	2	09/21/2017
TEXAS POLITICAL SUBDIVISIONS*	No	10/05/2017	20985 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\08-31-17\20170831112649524.pdf					
40-540-320	WORKERS COMP INSURANCE		1,807.23	Expense	
*** Check-Number= 20985 Vendor Name= TEXAS POLITICAL SUBDIVISIONS* Check Date= 10/05/2017 Check Amount= 1,807.23***					
2 20171010-1	PARTS	10/12/2017	594.89	2	10/10/2017
BIG BEAR FEED & SUPPLY*	No	10/12/2017	20986 C	09/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171010135449385.pdf					
40-540-810	SUPPLIES AND REPAIRS		594.89	Expense	
*** Check-Number= 20986 Vendor Name= BIG BEAR FEED & SUPPLY* Check Date= 10/12/2017 Check Amount= 594.89***					
6 4135	BULK WATER PURCHASE	10/12/2017	9368.57	2	10/10/2017
CANYON REGIONAL WATER AUTHORITY*	No	10/12/2017	20987 C	09/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171010135416006.pdf					
40-540-880	BULK WATER PURCHASE		9,368.57	Expense	

Check Register History

Vendor # Invoice #	Description	Date Due	Total Amount	Check-Acct	Inv Date
Vendor Name	PO Number	Date Paid	Transaction #	Trans-MMY	Claim-Number
CC-Transaction CC-Vendor	CC-Name	CC-Card Number	CC-Invoice	Project-Number	
Account Number	Account Description	Amount	Action		
*** Check-Number= 20987 Vendor Name= CANYON REGIONAL WATER AUTHORIT Check Date= 10/12/2017 Check Amount= 9,368.57***					
496	20171010-1	WATER DEPOSIT REFUND ACT 518	10/12/2017	360.72	2
COFIELD GROUP LLC*	No	10/12/2017	20988 C	10/2017	10/10/2017
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171010135506498.pdf					
40-540-281	DEPOSIT REFUND	360.72	Expense		
*** Check-Number= 20988 Vendor Name= COFIELD GROUP LLC* Check Date= 10/12/2017 Check Amount= 360.72***					
497	20171011-1	WATER DEPOSIT REFUND ACT # 103	10/12/2017	126.12	2
COUNTRY VAPIN HOUS, LLC*	No	10/12/2017	20989 C	10/2017	10/11/2017
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171011123326110.pdf					
40-540-281	DEPOSIT REFUND	126.12	Expense		
*** Check-Number= 20989 Vendor Name= COUNTRY VAPIN HOUS, LLC* Check Date= 10/12/2017 Check Amount= 126.12***					
479	20171010-1	PARTS	10/12/2017	593.46	2
O'REILLY AUTO PARTS*	No	10/12/2017	20990 C	09/2017	10/10/2017
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171010135356948.pdf					
40-540-810	SUPPLIES AND REPAIRS	593.46	Expense		
*** Check-Number= 20990 Vendor Name= O'REILLY AUTO PARTS* Check Date= 10/12/2017 Check Amount= 593.46***					
468	20171010-1	CRWA/ TML CONFERENCE	10/12/2017	41.00	2
POORE, MARTIN*	No	10/12/2017	20991 C	10/2017	10/10/2017
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171010135434406.pdf					
40-540-455	CRWA MEETING REIMBURSEMENT	41.00	Expense		
*** Check-Number= 20991 Vendor Name= POORE, MARTIN* Check Date= 10/12/2017 Check Amount= 41.00***					
498	20171011-1	WATER DEPOSIT REFUND ACT # 728	10/12/2017	28.48	2
RICHARDSON, ELLEN*	No	10/12/2017	20992 C	10/2017	10/11/2017
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171011123343108.pdf					
40-540-281	DEPOSIT REFUND	28.48	Expense		
*** Check-Number= 20992 Vendor Name= RICHARDSON, ELLEN* Check Date= 10/12/2017 Check Amount= 28.48***					
39	857002030-17	CHLORINE	10/19/2017	678.33	2
DPC INDUSTRIES INC*	No	10/19/2017	20993 C	10/2017	10/19/2017
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-19-17\20171019095523459.pdf					
40-540-840	CHEMICALS	678.33	Expense		
39	857002031-17	CHLORINE	10/19/2017	812.41	2
DPC INDUSTRIES INC*	No	10/19/2017	20993 C	10/2017	10/19/2017
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-19-17\20171019095528199.pdf					
40-540-840	CHEMICALS	812.41	Expense		

Check Register History

Vendor # Invoice #	Description	Date Due	Total Amount	Check-Acct	Inv Date
Vendor Name	PO Number	Date Paid	Transaction #	Trans-MMY	Claim-Number
CC-Transaction CC-Vendor	CC-Name	CC-Card Number	CC-Invoice	Project-Number	
Account Number	Account Description	Amount	Action		

39 DE85002238-17	CHLORINE	10/19/2017	80.00	2	10/16/2017
DPC INDUSTRIES INC*	No	10/19/2017	20993 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-19-17\20171016112447650.pdf					
40-540-840	CHEMICALS		80.00	Expense	

39 DE85002448-17	CHLORINE	10/19/2017	80.00	2	10/13/2017
DPC INDUSTRIES INC*	No	10/19/2017	20993 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-19-17\20171013123108623.pdf					
40-540-840	CHEMICALS		80.00	Expense	

39 DE85002457-17	CHLORINE	10/19/2017	10.00	2	10/16/2017
DPC INDUSTRIES INC*	No	10/19/2017	20993 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-19-17\20171016112442472.pdf					
40-540-840	CHEMICALS		10.00	Expense	

*** Check-Number= 20993 Vendor Name= DPC INDUSTRIES INC* Check Date= 10/19/2017 Check Amount= 1,660.74***

186 20171013-1	CHEMICALS	10/19/2017	16.98	2	10/13/2017
DSHS*	No	10/19/2017	20994 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-19-17\20171013123129814.pdf					
40-540-840	CHEMICALS		16.98	Expense	

*** Check-Number= 20994 Vendor Name= DSHS* Check Date= 10/19/2017 Check Amount= 16.98***

502 20171016-1	WATER DEPOSIT REFUND ACT #295	10/19/2017	67.60	2	10/16/2017
LOCKWOOD, KYLE*	No	10/19/2017	20995 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-19-17\20171016121103804.pdf					
40-540-281	DEPOSIT REFUND		67.60	Expense	

*** Check-Number= 20995 Vendor Name= LOCKWOOD, KYLE* Check Date= 10/19/2017 Check Amount= 67.60***

21 7123	MONTHLY SERVICE	10/19/2017	5000.00	2	10/01/2017
SAN ANTONIO RIVER AUTHORITY*	No	10/19/2017	20996 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\09-28-17\20170922113750748.pdf					
40-540-820	WWTP OPERATION		5,000.00	Expense	

21 7463	PUMP REPAIRS	10/19/2017	417.81	2	10/17/2017
SAN ANTONIO RIVER AUTHORITY*	No	10/19/2017	20996 C	09/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-19-17\20171017141456032.pdf					
40-540-820	WWTP OPERATION		417.81	Expense	

21 7464	PARTS	10/19/2017	614.57	2	10/13/2017
SAN ANTONIO RIVER AUTHORITY*	No	10/19/2017	20996 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-19-17\20171013123114684.pdf					
40-540-820	WWTP OPERATION		614.57	Expense	

*** Check-Number= 20996 Vendor Name= SAN ANTONIO RIVER AUTHORITY* Check Date= 10/19/2017 Check Amount= 6,032.38***

Check Register History

Vendor # Invoice #	Description	Date Due	Total Amount	Check-Acct	Inv Date
Vendor Name	PO Number	Date Paid	Transaction #	Trans-MMY	Claim-Number
CC-Transaction CC-Vendor	CC-Name	CC-Card Number	CC-Invoice	Project-Number	
Account Number	Account Description	Amount	Action		
30 FRONTIER * No	20171023-2 TELEPHONE No	10/26/2017 10/26/2017	173.15 20997 C	2 10/2017	10/23/2017
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171023120559473.pdf					
40-540-240	TELEPHONE		173.15	Expense	
*** Check-Number= 20997 Vendor Name= FRONTIER * Check Date= 10/26/2017 Check Amount= 173.15***					
264 HUMANA* No	628224463 EMPLOYEE BENIFITS No	10/26/2017 10/26/2017	2377.88 20998 C	2 10/2017	10/23/2017
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171023115553679.pdf					
40-200-150	MEDICAL PAYABLE		2,377.88	Liability	
*** Check-Number= 20998 Vendor Name= HUMANA* Check Date= 10/26/2017 Check Amount= 2,377.88***					
422 MUELLER CO., LLC* No	3652873 ANNUAL STREET MACHINE MAINT No	10/26/2017 10/26/2017	1537.50 20999 C	2 10/2017	10/23/2017
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171023115522926.pdf					
40-540-270	TECHNOLOGY/SOFTWARE UPGRADES		1,537.50	Expense	
*** Check-Number= 20999 Vendor Name= MUELLER CO., LLC* Check Date= 10/26/2017 Check Amount= 1,537.50***					
45 POLLUTION CONTROL SERVICES* No	1047-976 SAMPLES No	10/26/2017 10/26/2017	343.00 21000 C	2 10/2017	10/20/2017
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171020115208538.pdf					
40-540-830	WATER ANALYSIS LAB		343.00	Expense	
*** Check-Number= 21000 Vendor Name= POLLUTION CONTROL SERVICES* Check Date= 10/26/2017 Check Amount= 343.00***					
29 UNITED STATES POSTAL SERVICE* No	20171030-1 WATER BILLS No	10/30/2017 10/30/2017	162.75 21001 C	2 10/2017	10/30/2017
40-540-260	POSTAGE		162.75	Expense	
*** Check-Number= 21001 Vendor Name= UNITED STATES POSTAL SERVICE* Check Date= 10/30/2017 Check Amount= 162.75***					
31 VERIZON WIRELESS* Yes	9793230196 TELEPHONE No CITI BANK* 3131	10/19/2017	1003.84 23523 C	1 10/2017	10/02/2017
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-05-17\20171002125240623.pdf					
10-510-240	TELEPHONE		299.83	Expense	
10-520-240	TELEPHONE		429.52	Expense	
10-530-240	TELEPHONE		238.64	Expense	
10-580-240	TELEPHONE		35.85	Expense	
254 LVWIFI.COM* Yes	46-20171001-1 SOFTWARE No CITI BANK* 3131	10/19/2017	50.00 23523 C	1 10/2017	10/02/2017
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-05-17\20171002125146817.pdf					
10-510-270	TECHNOLEDGE/SOFTWARE UPGRADES		50.00	Expense	

Check Register History

Vendor # Invoice #	Description	Date Due	Total Amount	Check-Acct	Inv Date
Vendor Name	PO Number	Date Paid	Transaction #	Trans-MMY	Claim-Number
CC-Transaction CC-Vendor	CC-Name	CC-Card Number	CC-Invoice	Project-Number	
Account Number	Account Description	Amount	Action		
378 20170925-1	OFFICE SUPPLIES		29.14	1	09/25/2017
SPARKLETTS*	No	10/19/2017	23523 C	09/2017	
Yes 486	CITI BANK*	3131	102017		
Image: C:\xeroxscans2\20170925130001819.pdf					
12-500-220	OFFICE SUPPLIES	29.14	Expense		
486 102017	OCTOBER CREDIT CARD	10/17/2017	1235.96	1	10/01/2017
CITI BANK*	No	10/19/2017	23523 C	10/2017	
No					
Card Number	Invoice Date	Vendor Name	Amount		
3131	10/19/2017	SPARKLETTS*	29.14		
3131	10/19/2017	VERIZON WIRELESS*	1,003.84		
3131	10/19/2017	LVWIFI.COM*	50.00		
3149	10/19/2017	ACEDEMY SPORTS & OUTDOORS*	152.98		
492 20171006-1	CAMERA FOR PD		152.98	1	10/06/2017
ACEDEMY SPORTS & OUTDOORS*	No	10/19/2017	23523 C	09/2017	
Yes 486	CITI BANK*	3149	102017		
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CREDIT CARDS\10-5-17\20171005105353975.pdf					
10-520-270	TECHNOLOGY/SOFTWARE UPGRADES	152.98	Expense		
*** Check-Number= 23523 Vendor Name= CITI BANK* Check Date= 10/19/2017 Check Amount= 1,235.96***					
487 20171005-1	CX318 MINI EXCAVATOR	10/05/2017	35200.00	1	10/05/2017
ASSOCIATED SUPPLY COMPANY INC*	2018-01 No	10/05/2017	32240 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-05-17\20171005101338348.pdf					
10-530-791	EQUIPMENT - BIG ITEMS	35,200.00	Expense		
*** Check-Number= 32240 Vendor Name= ASSOCIATED SUPPLY COMPANY INC* Check Date= 10/05/2017 Check Amount= 35,200.00***					
167 20171002-1	TCCA CONFERENCE PER DIEM	10/05/2017	67.00	1	10/02/2017
BURGESS, PAULA*	No	10/05/2017	32241 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-05-17\20171002165230308.pdf					
10-515-450	EMPLOYEE TRAINING	67.00	Expense		
*** Check-Number= 32241 Vendor Name= BURGESS, PAULA* Check Date= 10/05/2017 Check Amount= 67.00***					
64 20171003-1	QUARTER ENDING 9/30/17	10/05/2017	9475.08	1	10/03/2017
COMPTRROLLER OF PUBLIC ACCOUNTS*	No	10/05/2017	32242 C	09/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-05-17\20171003103827342.pdf					
10-515-550	STATE COURT COSTS	9,475.08	Expense		
*** Check-Number= 32242 Vendor Name= COMPTRROLLER OF PUBLIC ACCOUNTS Check Date= 10/05/2017 Check Amount= 9,475.08***					
84 15829	SUPPORT	10/05/2017	4023.65	1	10/03/2017
DONALD R. FREY & COMPANY INC*	No	10/05/2017	32243 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-05-17\20171003103758959.pdf					
10-510-270	TECHNOWLEDGE/SOFTWARE UPGRADES	4,023.65	Expense		
*** Check-Number= 32243 Vendor Name= DONALD R. FREY & COMPANY INC* Check Date= 10/05/2017 Check Amount= 4,023.65***					

Check Register History

Vendor # Invoice #	Description	Date Due	Total Amount	Check-Acct	Inv Date
Vendor Name	PO Number	Date Paid	Transaction #	Trans-MMY	Claim-Number
CC-Transaction CC-Vendor	CC-Name	CC-Card Number	CC-Invoice	Project-Number	
Account Number	Account Description	Amount	Action		

322 NP51539154	VEHICLE FUEL	10/05/2017	1500.25	1	10/03/2017
FUELMAN*	No	10/05/2017	32244 C	09/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-05-17\20171003103812712.pdf					
10-530-610	VEHICLE FUEL		692.39	Expense	
10-520-610	VEHICLE FUEL		807.86	Expense	

*** Check-Number= 32244 Vendor Name= FUELMAN* Check Date= 10/05/2017 Check Amount= 1,500.25***

34 584	MEMBERSHIP DUES	10/05/2017	150.00	1	10/01/2017
GREATER LA VERNIA CHAMBER OF COMMER	No	10/05/2017	32245 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\09-28-17\20170922113804496.pdf					
12-500-231	NEWS PUBLICATIONS/SUBSCRIPTION		150.00	Expense	

*** Check-Number= 32245 Vendor Name= GREATER LA VERNIA CHAMBER OF C Check Date= 10/05/2017 Check Amount= 150.00***

22 774014	ALARM SERIVCES	10/05/2017	54.00	1	10/02/2017
SECURITY ONE*	No	10/05/2017	32246 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-05-17\20171002165206130.pdf					
25-900-100	ALARM SERVICES		54.00	Expense	

*** Check-Number= 32246 Vendor Name= SECURITY ONE* Check Date= 10/05/2017 Check Amount= 54.00***

125 20171003-2	PROPERTY & LIABILITY INSURANCE	10/05/2017	24677.59	1	10/03/2017
TEXAS MUNICIPAL LEAGUE*	No	10/05/2017	32247 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-05-17\20171003155149551.pdf					
10-510-310	PROPERTY & LIABILITY INSURANCE		9,576.38	Expense	
10-520-310	PROPERTY & LIABILITY INSURANCE		9,576.38	Expense	
10-530-310	PROPERTY & LIABILITY INSURNACE		5,524.83	Expense	

*** Check-Number= 32247 Vendor Name= TEXAS MUNICIPAL LEAGUE* Check Date= 10/05/2017 Check Amount= 24,677.59***

70 20170921-2	WORKERS COMP	10/05/2017	10626.77	1	09/21/2017
TEXAS POLITICAL SUBDIVISIONS*	No	10/05/2017	32248 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\08-31-17\20170831112649524.pdf					
10-500-320	WORKERS COMP INSURANCE		2,385.64	Expense	
10-510-320	WORKERS COMP INSURANCE		656.41	Expense	
10-515-320	WORKERS COMP INSURANCE		260.55	Expense	
10-520-320	WORKERS COMP INSURANCE		5,827.87	Expense	
10-530-320	WORKERS COMP INSURANCE		1,063.07	Expense	
10-580-320	WORKERS COMP INSURANCE		433.23	Expense	

*** Check-Number= 32248 Vendor Name= TEXAS POLITICAL SUBDIVISIONS* Check Date= 10/05/2017 Check Amount= 10,626.77***

50 24140	TRIANGLE SIGNS	10/05/2017	586.42	1	10/03/2017
XICO PRODUCTIONS LLC*	No	10/05/2017	32249 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-05-17\20171003103803675.pdf					
10-530-665	STREET REPAIR		586.42	Expense	

*** Check-Number= 32249 Vendor Name= XICO PRODUCTIONS LLC* Check Date= 10/05/2017 Check Amount= 586.42***

Check Register History

Vendor # Invoice #	Description	Date Due	Total Amount	Check-Acct	Inv Date
Vendor Name	PO Number	Date Paid	Transaction #	Trans-MMY	Claim-Number
CC-Transaction CC-Vendor	CC-Name	CC-Card Number	CC-Invoice	Project-Number	
Account Number	Account Description	Amount	Action		

1	548750	AFLAC PAYABLE			10/12/2017	352.32	1	10/12/2017
AFLAC*		No			10/12/2017	32250 C	10/2017	
No	Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171012104934351.pdf							
	10-200-146	AFLAC PRE TAX PAYABLE	258.00	Liability				
	10-200-145	AFLAC POST TAX PAYABLE	94.32	Liability				

*** Check-Number= 32250 Vendor Name= AFLAC* Check Date= 10/12/2017 Check Amount= 352.32***

416	4386170812	PARTS			10/12/2017	112.58	1	10/10/2017
AUTO ZONE*		No			10/12/2017	32251 C	09/2017	
No	Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171010135329653.pdf							
	10-520-620	VEHICLE REPAIR	112.58	Expense				

*** Check-Number= 32251 Vendor Name= AUTO ZONE* Check Date= 10/12/2017 Check Amount= 112.58***

4	20171012-1	LVISD			10/12/2017	410.00	1	10/12/2017
CRASHER, BRYAN*		Yes			10/12/2017	32252 C	10/2017	
No	Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171012104928382.pdf							
	10-520-479	COPS LVISD CONTRACT PAY	410.00	Expense				

*** Check-Number= 32252 Vendor Name= CRASHER, BRYAN* Check Date= 10/12/2017 Check Amount= 410.00***

380	20171012-1	LVISD			10/12/2017	915.00	1	10/12/2017
DONAHOE, BEN*		Yes			10/12/2017	32253 C	10/2017	
No	Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171012104928382.pdf							
	10-520-479	COPS LVISD CONTRACT PAY	915.00	Expense				

*** Check-Number= 32253 Vendor Name= DONAHOE, BEN* Check Date= 10/12/2017 Check Amount= 915.00***

16	20171012-1	LVISD			10/12/2017	320.00	1	10/12/2017
FAHNERT, HENRY*		Yes			10/12/2017	32254 C	10/2017	
No	Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171012104928382.pdf							
	10-520-479	COPS LVISD CONTRACT PAY	320.00	Expense				

*** Check-Number= 32254 Vendor Name= FAHNERT, HENRY* Check Date= 10/12/2017 Check Amount= 320.00***

58	20171012-1	LVISD			10/12/2017	250.00	1	10/12/2017
FOWLER, CURTIS*		Yes			10/12/2017	32255 C	10/2017	
No	Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171012104928382.pdf							
	10-520-479	COPS LVISD CONTRACT PAY	250.00	Expense				

*** Check-Number= 32255 Vendor Name= FOWLER, CURTIS* Check Date= 10/12/2017 Check Amount= 250.00***

13	20171012-1	LVISD			10/12/2017	1500.00	1	10/12/2017
KEIL, DONALD*		Yes			10/12/2017	32256 C	10/2017	
No	Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171012104928382.pdf							
	10-520-479	COPS LVISD CONTRACT PAY	1,500.00	Expense				

Check Register History

Vendor # Invoice #	Description	Date Due	Total Amount	Check-Acct	Inv Date
Vendor Name	PO Number	Date Paid	Transaction #	Trans-MMY	Claim-Number
CC-Transaction CC-Vendor	CC-Name	CC-Card Number	CC-Invoice	Project-Number	
Account Number	Account Description	Amount	Action		
*** Check-Number= 32256 Vendor Name= KEIL, DONALD* Check Date= 10/12/2017 Check Amount= 1,500.00***					
291 2381	CAPS	10/12/2017	51.50	1	10/10/2017
KRISTIN'S KUSTOM T'S AT LV SPIRIT S	No	10/12/2017	32257 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171010135341517.pdf					
10-530-250	UNIFORMS		51.50	Expense	
*** Check-Number= 32257 Vendor Name= KRISTIN'S KUSTOM T'S AT LV SPI Check Date= 10/12/2017 Check Amount= 51.50***					
140 OBS173000897	3RD QUARTER 2017	10/12/2017	66.00	1	10/12/2017
OMNIBASE SERVICES OF TEXAS, LP*	No	10/12/2017	32258 C	09/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171012104904414.pdf					
10-515-474	OMNI COLLECTION		66.00	Expense	
*** Check-Number= 32258 Vendor Name= OMNIBASE SERVICES OF TEXAS, LP Check Date= 10/12/2017 Check Amount= 66.00***					
3 20171012-1	LVISD	10/12/2017	1625.00	1	10/12/2017
RITCHEY, BRUCE*	Yes	10/12/2017	32259 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171012104928382.pdf					
10-520-479	COPS LVISD CONTRACT PAY		1,625.00	Expense	
*** Check-Number= 32259 Vendor Name= RITCHEY, BRUCE* Check Date= 10/12/2017 Check Amount= 1,625.00***					
56 20171012-1	LVISD	10/12/2017	700.00	1	10/12/2017
RODRIGUEZ, ROBERT*	Yes	10/12/2017	32260 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171012104928382.pdf					
10-520-479	COPS LVISD CONTRACT PAY		700.00	Expense	
*** Check-Number= 32260 Vendor Name= RODRIGUEZ, ROBERT* Check Date= 10/12/2017 Check Amount= 700.00***					
433 20171012-1	LVISD	10/12/2017	160.00	1	10/12/2017
SANCHEZ, ALBERT*	Yes	10/12/2017	32261 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171012104928382.pdf					
10-520-479	COPS LVISD CONTRACT PAY		160.00	Expense	
*** Check-Number= 32261 Vendor Name= SANCHEZ, ALBERT* Check Date= 10/12/2017 Check Amount= 160.00***					
481 20171010-1	FINAL PAYMENT STREET REPAIRS	10/12/2017	34899.60	1	10/10/2017
V & Y PAVING CO.*	No	10/12/2017	32262 C	09/2017	
No					2016-4
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171010135428016.pdf					
14-500-100	STREET REPAIR		34,899.60	Expense	
*** Check-Number= 32262 Vendor Name= V & Y PAVING CO.* Check Date= 10/12/2017 Check Amount= 34,899.60***					
126 62	4TH QUARTER 2017	10/12/2017	412.73	1	10/11/2017
WILSON COUNTY TAX ACCESSOR-COLLECTO	No	10/12/2017	32263 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171011123316672.pdf					
10-510-452	WCAC QUARTERLY PAYMENT		412.73	Expense	

Check Register History

Vendor # Invoice #	Description	Date Due	Total Amount	Check-Acct	Inv Date
Vendor Name	PO Number	Date Paid	Transaction #	Trans-MMY	Claim-Number
CC-Transaction CC-Vendor	CC-Name	CC-Card Number	CC-Invoice		Project-Number
Account Number	Account Description	Amount	Action		
*** Check-Number= 32263 Vendor Name= WILSON COUNTY TAX ACCESSOR-COL Check Date= 10/12/2017 Check Amount= 412.73***					
96 20171013-1	PER-DIEM	10/12/2017	57.00	1	10/12/2017
GRIFFIN, YVONNE*	No	10/12/2017	32264 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171013145521721.pdf					
10-510-450	EMPLOYEE TRAINING		57.00	Expense	
*** Check-Number= 32264 Vendor Name= GRIFFIN, YVONNE* Check Date= 10/12/2017 Check Amount= 57.00***					
433 20171013-1	TRAINING	10/12/2017	76.00	1	10/12/2017
SANCHEZ, ALBERT*	No	10/12/2017	32265 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171013145152123.pdf					
10-520-450	EMPLOYEE TRAINING		76.00	Expense	
*** Check-Number= 32265 Vendor Name= SANCHEZ, ALBERT* Check Date= 10/12/2017 Check Amount= 76.00***					
8 201709305900	PROFESSIONAL SERVICES	10/19/2017	627.03	1	10/17/2017
CIVIL ENGINEERING CONSULTANTS*	No	10/19/2017	32266 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-19-17\20171017141539907.pdf					
10-500-410	LEGAL & PROFESSIONAL - ENGINEE		627.03	Expense	
*** Check-Number= 32266 Vendor Name= CIVIL ENGINEERING CONSULTANTS* Check Date= 10/19/2017 Check Amount= 627.03***					
65 28922	HACKBERRY AND KIMBALL	10/19/2017	720.00	1	10/13/2017
M&S ENGINEERING*	No	10/19/2017	32267 C	10/2017	
No					2016-4
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-19-17\20171013123145864.pdf					
14-500-410	PROFESSIONAL - ENGINEERING		720.00	Expense	
*** Check-Number= 32267 Vendor Name= M&S ENGINEERING* Check Date= 10/19/2017 Check Amount= 720.00***					
135 30	HEALTH INSPECTIONS	10/19/2017	425.00	1	10/13/2017
MCGUFFIN, MONTY*	Yes	10/19/2017	32268 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-19-17\20171013123102289.pdf					
10-510-435	FOOD LICENSE EXPENSE		425.00	Expense	
*** Check-Number= 32268 Vendor Name= MCGUFFIN, MONTY* Check Date= 10/19/2017 Check Amount= 425.00***					
222 297407	MUNI CODES	10/19/2017	1455.35	1	10/17/2017
MUNICODE*	No	10/19/2017	32269 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-19-17\20171017141512341.pdf					
10-500-425	MUNI CODES		1,455.35	Expense	
222 297408	MUNI CODES	10/19/2017	89.44	1	10/17/2017
MUNICODE*	No	10/19/2017	32269 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-19-17\20171017141526010.pdf					
10-500-425	MUNI CODES		89.44	Expense	
*** Check-Number= 32269 Vendor Name= MUNICODE* Check Date= 10/19/2017 Check Amount= 1,544.79***					

Check Register History

Vendor # Invoice #	Description	Date Due	Total Amount	Check-Acct	Inv Date
Vendor Name	PO Number	Date Paid	Transaction #	Trans-MMY	Claim-Number
CC-Transaction CC-Vendor	CC-Name	CC-Card Number	CC-Invoice	Project-Number	
Account Number	Account Description	Amount	Action		
10 56557337	SOFTWARE	10/19/2017	83.00	1	10/17/2017
DE LAGE LANDEN*	No	10/19/2017	32270 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-19-17\20171017141601276.pdf					
10-520-270	TECHNOLOGY/SOFTWARE UPGRADES		83.00	Expense	
*** Check-Number= 32270 Vendor Name= DE LAGE LANDEN* Check Date= 10/19/2017 Check Amount= 83.00***					
180 20171026-1	LVISD	10/26/2017	137.50	1	10/26/2017
ANGIUANO, VICTOR*	Yes	10/19/2017	32271 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171026124724011.pdf					
10-520-479	COPS LVISD CONTRACT PAY		137.50	Expense	
*** Check-Number= 32271 Vendor Name= ANGIUANO, VICTOR* Check Date= 10/19/2017 Check Amount= 137.50***					
348 087762052	UNIFORMS	10/26/2017	79.92	1	10/20/2017
CINTAS CORPORATION*	No	10/19/2017	32272 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-19-17\20171020115215361.pdf					
10-580-250	UNIFORMS		8.62	Expense	
10-530-250	UNIFORMS		56.02	Expense	
10-510-212	OFFICE EQUIPMENT RENTALS		15.28	Expense	
348 87753112	UNIFORMS	10/26/2017	52.00	1	10/05/2017
CINTAS CORPORATION*	No	10/19/2017	32272 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-05-17\20171005101322633.pdf					
10-580-250	UNIFORMS		8.62	Expense	
10-530-250	UNIFORMS		28.10	Expense	
10-510-212	OFFICE EQUIPMENT RENTALS		15.28	Expense	
348 87757599	UNIFORMS	10/26/2017	52.00	1	10/12/2017
CINTAS CORPORATION*	No	10/19/2017	32272 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-12-17\20171012104842322.pdf					
10-580-250	UNIFORMS		8.62	Expense	
10-530-250	UNIFORMS		28.10	Expense	
10-510-212	OFFICE EQUIPMENT RENTALS		15.28	Expense	
348 87766321	UNIFORMS	10/26/2017	55.23	1	10/26/2017
CINTAS CORPORATION*	No	10/19/2017	32272 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171026124655818.pdf					
10-580-250	UNIFORMS		8.62	Expense	
10-530-250	UNIFORMS		31.33	Expense	
10-510-212	OFFICE EQUIPMENT RENTALS		15.28	Expense	
*** Check-Number= 32272 Vendor Name= CINTAS CORPORATION* Check Date= 10/19/2017 Check Amount= 239.15***					
4 20171026-1	LVISD	10/26/2017	447.50	1	10/26/2017
CRASHER, BRYAN*	Yes	10/19/2017	32273 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171026124724011.pdf					
10-520-479	COPS LVISD CONTRACT PAY		447.50	Expense	

Check Register History

Vendor # Invoice #	Description	Date Due	Total Amount	Check-Acct	Inv Date
Vendor Name	PO Number	Date Paid	Transaction #	Trans-MMY	Claim-Number
CC-Transaction CC-Vendor CC-Name	Account Description	CC-Card Number	CC-Invoice	Amount Action	Project-Number
Account Number					
*** Check-Number= 32273 Vendor Name= CRASHER, BRYAN* Check Date= 10/19/2017 Check Amount= 447.50***					
11 23246	CITY ATTORNEY SERVICES	10/26/2017	1477.35	1	10/25/2017
DENTON, NAVARRO, ROCHA, BERNAL, HYD	Yes	10/19/2017	32274 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171025114244975.pdf					
10-510-420	LEGAL & PROFESSIONAL - LEGAL		1,477.35	Expense	
*** Check-Number= 32274 Vendor Name= DENTON, NAVARRO, ROCHA, BERNAL Check Date= 10/19/2017 Check Amount= 2,039.61***					
380 20171026-1	LVISD	10/26/2017	940.00	1	10/26/2017
DONAHOE, BEN*	Yes	10/19/2017	32275 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171026124724011.pdf					
10-520-479	COPS LVISD CONTRACT PAY		940.00	Expense	
*** Check-Number= 32275 Vendor Name= DONAHOE, BEN* Check Date= 10/19/2017 Check Amount= 940.00***					
16 20171026-1	LVISD	10/26/2017	320.00	1	10/26/2017
FAHNERT, HENRY*	Yes	10/19/2017	32276 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171026124724011.pdf					
10-520-479	COPS LVISD CONTRACT PAY		320.00	Expense	
*** Check-Number= 32276 Vendor Name= FAHNERT, HENRY* Check Date= 10/19/2017 Check Amount= 320.00***					
58 20171026-1	LVISD	10/26/2017	337.50	1	10/26/2017
FOWLER, CURTIS*	Yes	10/19/2017	32277 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171026124724011.pdf					
10-520-479	COPS LVISD CONTRACT PAY		337.50	Expense	
*** Check-Number= 32277 Vendor Name= FOWLER, CURTIS* Check Date= 10/19/2017 Check Amount= 337.50***					
30 20171023-1	TELEPHONE	10/26/2017	813.43	1	10/23/2017
FRONTIER *	No	10/19/2017	32278 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171023120559473.pdf					
12-500-240	TELEPHONE		194.34	Expense	
10-510-240	TELEPHONE		619.09	Expense	
*** Check-Number= 32278 Vendor Name= FRONTIER * Check Date= 10/19/2017 Check Amount= 813.43***					
322 NP51617748	VEHICLE FUEL	10/26/2017	1607.51	1	10/17/2017
FUELMAN*	No	10/19/2017	32279 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-19-17\20171017141548195.pdf					
10-530-610	VEHICLE FUEL		533.77	Expense	

Check Register History

Vendor # Invoice #	Description	Date Due	Total Amount	Check-Acct	Inv Date
Vendor Name	PO Number	Date Paid	Transaction #	Trans-MMY	Claim-Number
CC-Transaction CC-Vendor	CC-Name	CC-Card Number	CC-Invoice	Project-Number	
Account Number	Account Description	Amount	Action		
10-520-610	VEHICLE FUEL		1,073.74	Expense	
*** Check-Number= 32279 Vendor Name= FUELMAN* Check Date= 10/19/2017 Check Amount= 1,607.51***					
264	20171023-1 EMPLOYEE BENIFITS	10/26/2017	8071.29	1	10/23/2017
HUMANA*	No	10/19/2017	32280 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171023115553679.pdf					
10-215-145	MEDICAL PAYABLE		8,071.29	Liability	
*** Check-Number= 32280 Vendor Name= HUMANA* Check Date= 10/19/2017 Check Amount= 8,071.29***					
363	20171026-1 LVISD	10/26/2017	225.00	1	10/26/2017
JOHNSON, JOSHUA*	No	10/19/2017	32281 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171026124724011.pdf					
10-520-479	COPS LVISD CONTRACT PAY		225.00	Expense	
*** Check-Number= 32281 Vendor Name= JOHNSON, JOSHUA* Check Date= 10/19/2017 Check Amount= 225.00***					
13	20171026-1 LVISD	10/26/2017	1315.00	1	10/26/2017
KEIL, DONALD*	Yes	10/19/2017	32282 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171026124724011.pdf					
10-520-479	COPS LVISD CONTRACT PAY		1,315.00	Expense	
*** Check-Number= 32282 Vendor Name= KEIL, DONALD* Check Date= 10/19/2017 Check Amount= 1,315.00***					
73	20171023-1 AUGUST COLLECTIONS	10/26/2017	528.89	1	10/23/2017
LINEBARGER GOGGAN BLAIR & SAMPSON L	No	10/19/2017	32283 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171023115535434.pdf					
10-210-120	COLLECTIONS PAYABLE		528.89	Liability	
73	20171024-1 SEPT ATTORNEY FEES	10/26/2017	212.30	1	10/24/2017
LINEBARGER GOGGAN BLAIR & SAMPSON L	No	10/19/2017	32283 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171024102456361.pdf					
10-210-120	COLLECTIONS PAYABLE		212.30	Liability	
*** Check-Number= 32283 Vendor Name= LINEBARGER GOGGAN BLAIR & SAMP Check Date= 10/19/2017 Check Amount= 741.19***					
3	20171026-1 LVISD	10/26/2017	1867.50	1	10/26/2017
RITCHEY, BRUCE*	Yes	10/19/2017	32284 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171026124724011.pdf					
10-520-479	COPS LVISD CONTRACT PAY		1,867.50	Expense	
*** Check-Number= 32284 Vendor Name= RITCHEY, BRUCE* Check Date= 10/19/2017 Check Amount= 1,867.50***					
56	20171026-1 LVISD	10/26/2017	800.00	1	10/26/2017
RODRIGUEZ, ROBERT*	Yes	10/19/2017	32285 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171026124724011.pdf					
10-520-479	COPS LVISD CONTRACT PAY		800.00	Expense	

Check Register History

Vendor # Invoice #	Description	Date Due	Total Amount	Check-Acct	Inv Date
Vendor Name	PO Number	Date Paid	Transaction #	Trans-MMY	Claim-Number
CC-Transaction CC-Vendor	CC-Name	CC-Card Number	CC-Invoice	Project-Number	
Account Number	Account Description	Amount	Action		
*** Check-Number= 32285 Vendor Name= RODRIGUEZ, ROBERT* Check Date= 10/19/2017 Check Amount= 800.00***					
433	20171026-1 LVISD	10/26/2017	160.00	1	10/26/2017
SANCHEZ, ALBERT*	Yes	10/19/2017	32286 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171026124724011.pdf					
10-520-479	COPS LVISD CONTRACT PAY	160.00	Expense		
*** Check-Number= 32286 Vendor Name= SANCHEZ, ALBERT* Check Date= 10/19/2017 Check Amount= 160.00***					
22	778959 ALARM SERVICES	10/26/2017	54.00	1	10/23/2017
SECURITY ONE*	No	10/19/2017	32287 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171023115609610.pdf					
25-900-100	ALARM SERVICES	54.00	Expense		
*** Check-Number= 32287 Vendor Name= SECURITY ONE* Check Date= 10/19/2017 Check Amount= 54.00***					
491	20171026-1 LVISD	10/26/2017	137.50	1	10/26/2017
WERNER, ROBERT*	Yes	10/19/2017	32288 C	10/2017	
No					
Image: \\SERVER2014\Frey\BUCS\DATA\Images\2017 CHECKS\10-26-17\20171026124724011.pdf					
10-520-479	COPS LVISD CONTRACT PAY	137.50	Expense		
*** Check-Number= 32288 Vendor Name= WERNER, ROBERT* Check Date= 10/19/2017 Check Amount= 137.50***					

City of Laveria
Check Register History

Vendor # Invoice #	Description	Date Due	Total Amount	Check-Acct	Inv Date
Vendor Name	PO Number	Date Paid	Transaction #	Trans-MMY	Claim-Number
CC-Transaction	CC-Vendor	CC-Name	CC-Card Number	CC-Invoice	Project-Number
Account Number	Account Description	Amount	Action		

*** Bank Account Activity By Fund ***

Fund Description	Cash-Account-Number	Total
Utilities Fund	40-100-150	32,962.33

*** Bank Account Activity By Fund ***

Fund Description	Cash-Account-Number	Total
General Fund	10-100-100	117,056.87

*** Bank Account Activity By Fund ***

Fund Description	Cash-Account-Number	Total
MDD Account Fund	12-100-100	373.48

*** Bank Account Activity By Fund ***

Fund Description	Cash-Account-Number	Total
Court Security Fund	25-100-100	108.00

*** Bank Account Activity By Fund ***

Fund Description	Cash-Account-Number	Total
Street Maintenance Fund	14-100-100	35,619.60

*** Grand Totals *** 186,120.28

ORDINANCE NO. 111617-01

AN ORDINANCE BY THE CITY COUNCIL OF THE CITY OF LA VERNIA, TEXAS AUTHORIZING THE ISSUANCE, SALE AND DELIVERY OF CITY OF LA VERNIA, TEXAS GENERAL OBLIGATION REFUNDING BONDS, SERIES 2017; APPROVING AND AUTHORIZING A PURCHASE AND INVESTMENT LETTER, AN ESCROW AGREEMENT, AND A PAYING AGENT/REGISTRAR AGREEMENT; APPROVING AND AUTHORIZING ALL OTHER INSTRUMENTS AND PROCEDURES RELATED THERETO, INCLUDING THE ENGAGEMENT OF RELATED PROFESSIONAL FIRMS; DELEGATING AUTHORITY TO CERTAIN CITY OFFICIALS TO SELECT OUTSTANDING BONDS TO BE REFUNDED AND APPROVE ALL FINAL TERMS OF THE BONDS; AND DECLARING AN EFFECTIVE DATE

THE STATE OF TEXAS §
COUNTY OF WILSON §
CITY OF LA VERNIA §

WHEREAS, the CITY OF LA VERNIA, TEXAS (the "*City*") in Wilson County, Texas, is a political subdivision of the State of Texas operating as a home-rule city pursuant to the Texas Local Government Code; and

WHEREAS, among numerous series of bonds of the City which are secured by the full faith and credit of the City and a pledge by the City to levy ad valorem taxes sufficient to pay principal of and interest on such bonds as they become due, within the limits permitted by law, there are specifically outstanding the following series of obligations:

City of La Vernia, Texas Combination Tax and Revenue Certificates of Obligation, Series 2011, dated May 1, 2011, maturing on March 1 in the years 2018 through 2030, and currently outstanding in the aggregate principal amount of \$580,000 (the "Series 2011 Certificates"); and

WHEREAS, pursuant to the ordinance which authorized the issuance of the Series 2011 Certificates, maturities 2020 through 2030 of such Series 2007 Certificates are subject to redemption, at the option of the City, at the redemption price of par, on March 1, 2019 or any date thereafter; and

WHEREAS, the City now desires to authorize the refunding of all or a portion of the Series 2011 Certificates that are subject to optional redemption on March 1, 2019; and

WHEREAS, pursuant to the provisions of Section 1207.007(a)(4), Texas Government Code, the City now desires to delegate to a "Designated Officer" (as defined in Section 1(a) below) the authority, individually or collectively, to select the specific maturities and principal amounts of the Series 2011 Certificates described in the preceding recital to be refunded with proceeds of the bonds authorized pursuant to this Ordinance and effect the sale of such bonds; and

WHEREAS, the Series 2011 Certificates selected by a Designated Officer to be refunded as authorized by Section 1(c) of this Ordinance are hereafter referred to as the "**Refunded Obligations**"; and

WHEREAS, Chapter 1207, Texas Government Code, as amended ("**Chapter 1207**"), authorizes the City to issue refunding bonds and to deposit the proceeds from the sale thereof, and any other available funds or resources, directly with a place of payment (paying agent) for the Refunded Obligations, or with another trust company or commercial bank that does not act as a depository for the City, in an amount sufficient to provide for the payment and/or redemption of the Refunded Obligations, and such deposit, if made before such payment dates, shall constitute the making of firm banking and financial arrangements for the discharge and final payment or redemption of the Refunded Obligations; and

WHEREAS, Chapter 1207 (specifically Section 1207.062, Texas Government Code) further authorizes the City to enter into an escrow agreement with any paying agent for the Refunded Obligations, or with another trust company or commercial bank that does not act as a depository for the City, with respect to the safekeeping, investment, reinvestment, administration and disposition of any such deposit, upon such terms and conditions as the City and such paying agent may agree; provided that such deposits may be invested and reinvested in:

(i) direct noncallable obligations of the United States, including obligations that are unconditionally guaranteed by the United States,

(ii) noncallable obligations of an agency or instrumentality of the United States, including obligations that are unconditionally guaranteed or insured by the agency or instrumentality and that, on the date the City Council of the City adopts or approves this Ordinance, are rated as to investment quality by a nationally recognized investment rating firm not less than AAA or its equivalent, and

(iii) noncallable obligations of a state or an agency or a county, municipality, or other political subdivision of a state that have been refunded and that, on the date the City Council of the City adopts or approves this Ordinance, are rated as to investment quality by a nationally recognized investment rating firm not less than AAA or its equivalent,

and all of which must mature and bear interest payable at such times and in such amounts as will be sufficient to provide for the scheduled payment or redemption of the Refunded Obligations; and

WHEREAS, the Designated Officer is hereby authorized to select any paying agent for the Refunded Bonds or another trust company or commercial bank that does not act as a depository for the City as the escrow agent (the "**Escrow Agent**") for the Refunded Obligations and the Escrow Agreement hereinafter authorized between the City and Escrow Agent shall constitute an escrow agreement of the kind authorized and permitted by Chapter 1207; and

WHEREAS, the City Council of the City hereby finds and declares a public purpose and deems it advisable and in the best interests of the City to issue a series of bonds (defined in Section 2 hereof as the "**Bonds**"), the proceeds of which will be used to pay costs of issuance and refund the Refunded Obligations in order to achieve a gross debt service savings and a net

present value debt service savings for the benefit of the taxpayers of the City; provided, however, in no event shall Bonds be issued unless the City is able to achieve a net present value debt service savings of at least 4.00% of the principal of the Refunded Obligations; and

WHEREAS, the Bonds hereinafter authorized and designated are to be issued and delivered pursuant to Chapter 1207; and

WHEREAS, it is hereby officially found and determined that the meeting at which this Ordinance was passed was open to the public, and public notice of the time, place, and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code;

THEREFORE, BE IT ORDAINED BY THE CITY COUNCIL OF THE CITY OF LA VERNIA:

SECTION 1. AMOUNT AND PURPOSE OF THE BONDS; DELEGATION OF AUTHORITY TO CERTAIN CITY OFFICIALS.

(a) *Authorization to Issue General Obligation Refunding Bonds.* General obligation bonds of the City are hereby authorized to be issued and delivered in the aggregate principal amount as designated by the Mayor and/or the City Administrator (each a "*Designated Officer*") pursuant to the provisions of Section 1(b) of this Ordinance ***FOR THE PURPOSE OF PROVIDING FUNDS TO REFUND A PORTION OF THE ISSUER'S OUTSTANDING GENERAL OBLIGATION INDEBTEDNESS AND TO PAY FOR COSTS OF ISSUANCE.***

(b) *Delegation of Final Terms.* As authorized by Section 1207.007, Texas Government Code, each Designated Officer is hereby authorized, appointed, and designated as an officer of the City authorized to act on behalf of the City to effect the sale of the Bonds and to establish the terms and details related to the issuance and sale of the Bonds including the total aggregate principal amount of Bonds to be issued (but in no event to exceed \$575,000 in aggregate principal amount), the price at which the Bonds will be sold (but in no event shall the Bonds be sold at a price which would result in a net present value savings of less than 4.00% of the principal amount of the Refunded Obligations), the date of the Bonds, the aggregate principal amount of each maturity thereof, the due date of each maturity (but in no event later than *March 1, 2030*), the rate of interest to be borne on the principal amount of each such maturity (but in no event to exceed a net effective interest rate for all of the Bonds of 4.00% per annum), the interest payment periods, the dates, price and terms upon and at which the Bonds shall be subject to any mandatory sinking fund redemption provisions for any maturity, the method of sale of the Bonds (negotiated underwriting, competitive sale or private placement), whether the Bonds shall be designated as "Qualified Tax-Exempt Obligations", the Underwriters (if a negotiated underwriting) or the Purchaser (if a competitive sale) and all other matters relating to the issuance, sale and delivery of the Bonds. The Designated Officer, acting for and on behalf of the City, is further authorized to (i) complete and attach *Exhibit A* of this Ordinance, and (ii) revise and complete the FORM OF BOND set forth in Section 5 of this Ordinance, with the final terms of the Bonds approved pursuant to the authority granted herein, and to enter into, execute and carry out an agreement to purchase the Bonds (the "*Purchase Contract*") with the Purchaser named in Section 13 herein.

(c) Delegation of Authority to Select Series 2011 Certificates for Refunding. As authorized by Section 1207.007(a)(4), Texas Government Code, each Designated Officer, for and on behalf of the Issuer, is hereby authorized to select all or any portion of the Series 2011 Certificates described in the third recital to this Ordinance to be refunded with proceeds of the Bonds and to evidence the selection of such Series 2011 Certificates by executing and attaching to this Ordinance as *Exhibit B* a certificate describing the maturities and the principal amount of such maturities of the Series 2011 Certificates to be refunded with the proceeds of the Bonds.

(d) Determination Required by Section 1201.022(a)(3), Texas Government Code. In satisfaction of Section 1201.022(a)(3), Texas Government Code, the City Council hereby determines that the delegation of the authority to the Designated Officer to approve the final terms of the Bonds set forth in this Ordinance is, and the decisions made by a Designated Officer pursuant to such delegated authority and incorporated in *Exhibit A* will be, in the City's best interests, and the Designated Officer is hereby authorized to make and include in *Exhibit A* an appropriate finding to that effect.

(e) Expiration of Delegation Authority. The authority delegated to a Designated Officer pursuant to Sections 1(b) and (c) above shall expire on May 16, 2018.

SECTION 2. DESIGNATION, DATE, DENOMINATIONS, NUMBERS AND MATURITIES OF BONDS. Each Bond issued pursuant to this Ordinance shall be designated: **CITY OF LA VERNIA, TEXAS GENERAL OBLIGATION REFUNDING BOND, SERIES 2017**, and initially there shall be issued, sold and delivered hereunder one fully registered bond, numbered T-1 (the "*Initial Bond*"), without interest coupons, dated as of the date determined by a Designated Officer and set forth in *Exhibit A*, and payable on the dates and in the principal installments determined by a Designated Officer and set forth in *Exhibit A*, with Bonds issued and delivered in substitution for the Initial Bond being in the denomination of \$5,000 or any integral multiple thereof, being numbered consecutively from R-1 upward, and being payable to the initial registered owner designated in Section 13 hereof, or to the registered assignee or assignees of said Bonds or any portion or portions thereof (the "*Registered Owner*").

The term "*Bonds*" used in this Ordinance shall mean and include collectively the bonds initially issued and delivered pursuant to this Ordinance and all substitute bonds exchanged therefor, as well as all other substitute bonds and replacement bonds issued pursuant hereto, and the term "*Bond*" shall mean any of the Bonds

SECTION 3. INTEREST. The Bonds shall bear interest calculated on the basis of a 360-day year composed of twelve 30-day months from the dates specified in the FORM OF BONDS set forth in this Ordinance to their respective dates of maturity at the rates per annum determined by a Designated Officer as set forth in *Exhibit A* attached hereto. Said interest shall be payable in the manner provided and on the dates stated in the FORM OF BONDS set forth in this Ordinance.

SECTION 4. CHARACTERISTICS OF THE BONDS.

(a) Registration, Transfer, and Exchange; Authentication. The Issuer shall keep or cause to be kept at the designated office of a paying agent to be approved by the Designated Officer (the "**Paying Agent/Registrar**") books or records of the registration and transfer of the Bonds (the "**Registration Books**"), and the City hereby appoints the Paying Agent/Registrar as its registrar and transfer agent to keep such books or records and make such registrations of transfers and exchanges under such reasonable regulations as the City and Paying Agent/Registrar may prescribe; and the Paying Agent/Registrar shall make such registrations, transfers and exchanges as herein provided. Attached hereto as *Exhibit C* is a copy of the Paying Agent/Registrar Agreement between the City and the Paying Agent/Registrar which is hereby approved in substantially final form, and the Mayor and City Secretary of the City are hereby authorized to execute the Paying Agent/Registrar Agreement and approve any changes in the final form thereof.

The Paying Agent/Registrar shall obtain and record in the Registration Books the address of the registered owner of each Bond to which payments with respect to the Bonds shall be mailed, as herein provided; but it shall be the duty of each registered owner to notify the Paying Agent/Registrar in writing of the address to which payments shall be mailed, and such interest payments shall not be mailed unless such notice has been given. To the extent possible and under reasonable circumstances, all transfers of Bonds shall be made within three business days after request and presentation thereof. The City shall have the right to inspect the Registration Books during regular business hours of the Paying Agent/Registrar, but otherwise the Paying Agent/Registrar shall keep the Registration Books confidential and, unless otherwise required by law, shall not permit their inspection by any other entity. The Paying Agent/Registrar's standard or customary fees and charges for making such registration, transfer, exchange and delivery of a substitute Bond or Bonds shall be paid as provided in the FORM OF BONDS set forth in this Ordinance. Registration of assignments, transfers and exchanges of Bonds shall be made in the manner provided and with the effect stated in the FORM OF BONDS set forth in this Ordinance. Each substitute Bond shall bear a letter and/or number to distinguish it from each other Bond.

Except as provided in (c) below, an authorized representative of the Paying Agent/Registrar shall, before the delivery of any such Bond, date and manually sign the Paying Agent/Registrar's Authentication Certificate, and no such Bond shall be deemed to be issued or outstanding unless such Certificate is so executed. The Paying Agent/Registrar promptly shall cancel all paid Bonds and Bonds surrendered for transfer and exchange. No additional ordinances, orders, or resolutions need be passed or adopted by the governing body of the City or any other body or person so as to accomplish the foregoing transfer and exchange of any Bond or portion thereof, and the Paying Agent/Registrar shall provide for the printing, execution, and delivery of the substitute Bonds in the manner prescribed herein, and said Bonds shall be of type composition printed on paper with lithographed or steel engraved borders of customary weight and strength. Pursuant to Sections 1201.061 through 1201.067 of the Public Securities Code, Chapter 1201, Texas Government Code, the duty of transfer and exchange of Bonds as aforesaid is hereby imposed upon the Paying Agent/Registrar, and, upon the execution of said Certificate, the transferred and exchanged Bond shall be valid, incontestable, and enforceable in the same manner and with the same effect as the Bonds which initially were issued and delivered pursuant

to this Ordinance, approved by the Attorney General, and registered by the Comptroller of Public Accounts.

(b) Payment of Bonds and Interest. The City hereby further appoints the Paying Agent/Registrar to act as the paying agent for paying the principal of and interest on the Bonds, all as provided in this Ordinance. The Paying Agent/ Registrar shall keep proper records of all payments made by the City and the Paying Agent/Registrar with respect to the Bonds.

(c) In General. The Bonds (i) shall be issued in fully registered form, without interest coupons, with the principal of and interest on such Bonds to be payable only to the registered owners thereof, (ii) may be transferred and assigned, (iii) may be exchanged for other Bonds, (iv) shall have the characteristics, (v) shall be signed, sealed, executed and authenticated, (vi) the principal of and interest on the Bonds shall be payable, and (vii) shall be administered and the Paying Agent/Registrar and the City shall have certain duties and responsibilities with respect to the Bonds, all as provided, and in the manner and to the effect as required or indicated, in the FORM OF BONDS set forth in this Ordinance. The Initial Bond is not required to be, and shall not be, authenticated by the Paying Agent/ Registrar, but on each substitute Bond issued in exchange for the Initial Bond issued under this Ordinance the Paying Agent/Registrar shall execute the PAYING AGENT/REGISTRAR'S AUTHENTICATION CERTIFICATE, in the form set forth in the FORM OF BONDS. In lieu of the executed Paying Agent/Registrar's Authentication Certificate described above, the Initial Bond delivered on the closing date (as further described in subparagraph (i) below) shall have attached thereto the Comptroller's Registration Certificate substantially in the form set forth in the FORM OF BONDS below, manually executed by the Comptroller of Public Accounts of the State of Texas or by his duly authorized agent, which certificate shall be evidence that the Initial Bond has been duly approved by the Attorney General of the State of Texas and that it is a valid and binding obligation of the City, and has been registered by the Comptroller.

(d) Substitute Paying Agent/Registrar. The City covenants with the registered owners of the Bonds that at all times while the Bonds are outstanding the City will provide a competent and legally qualified bank, trust company, financial institution, or other entity to act as and perform the services of Paying Agent/Registrar for the Bonds under this Ordinance, and that the Paying Agent/Registrar will be one entity and shall be an entity registered with the Securities and Exchange Commission. The City reserves the right to, and may, at its option, change the Paying Agent/Registrar upon not less than 120 days written notice to the Paying Agent/Registrar, to be effective not later than 60 days prior to the next principal or interest payment date after such notice. In the event that the entity at any time acting as Paying Agent/Registrar (or its successor by merger, acquisition, or other method) should resign or otherwise cease to act as such, the City covenants that promptly it will appoint a competent and legally qualified bank, trust company, financial institution, or other agency to act as Paying Agent/Registrar under this Ordinance. Upon any change in the Paying Agent/Registrar, the previous Paying Agent/Registrar promptly shall transfer and deliver the Registration Books (or a copy thereof), along with all other pertinent books and records relating to the Bonds, to the new Paying Agent/Registrar designated and appointed by the City. Upon any change in the Paying Agent/Registrar, the City promptly will cause a written notice thereof to be sent by the new Paying Agent/Registrar to each registered owner of the Bonds, by United States mail, first-class postage prepaid, which notice also shall give the address of the new Paying Agent/Registrar. By accepting the position and

performing as such, each Paying Agent/Registrar shall be deemed to have agreed to the provisions of this Ordinance, and a certified copy of this Ordinance shall be delivered to each Paying Agent/Registrar.

(e) Book-Entry Only System for Bonds. The Bonds issued in exchange for the Bonds initially issued to the purchaser specified in Section 13 herein shall be initially issued in the form of a separate single fully registered Bond for each of the maturities thereof. Upon initial issuance, the ownership of each such Bond shall be registered in the name of Cede & Co., as nominee of The Depository Trust Company of New York ("**DTC**"), and except as provided in subsection (i) hereof, all of the outstanding Bonds shall be registered in the name of Cede & Co., as nominee of DTC.

With respect to Bonds registered in the name of Cede & Co., as nominee of DTC, the City and the Paying Agent/Registrar shall have no responsibility or obligation to any securities brokers and dealers, banks, trust companies, clearing corporations and certain other organizations on whose behalf DTC was created ("**DTC Participant**") to hold securities to facilitate the clearance and settlement of securities transaction among DTC Participants or to any person on behalf of whom such a DTC Participant holds an interest in the Bonds. Without limiting the immediately preceding sentence, the City and the Paying Agent/Registrar shall have no responsibility or obligation with respect to (i) the accuracy of the records of DTC, Cede & Co. or any DTC Participant with respect to any ownership interest in the Bonds, (ii) the delivery to any DTC Participant or any other person, other than a registered owner of the Bonds, as shown on the Registration Books, of any notice with respect to the Bonds, or (iii) the payment to any DTC Participant or any other person, other than a registered owner of Bonds, as shown in the Registration Books of any amount with respect to principal of or interest on the Bonds. Notwithstanding any other provision of this Ordinance to the contrary, the City and the Paying Agent/Registrar shall be entitled to treat and consider the person in whose name each Bond is registered in the Registration Books as the absolute owner of such Bond for the purpose of payment of principal and interest with respect to such Bond, for the purpose of registering transfers with respect to such Bond, and for all other purposes whatsoever. The Paying Agent/Registrar shall pay all principal of and interest on the Bonds only to or upon the Ordinance of the registered owners, as shown in the Registration Books as provided in this Ordinance, or their respective attorneys duly authorized in writing, and all such payments shall be valid and effective to fully satisfy and discharge the City's obligations with respect to payment of principal of and interest on the Bonds to the extent of the sum or sums so paid. No person other than a registered owner, as shown in the Registration Books, shall receive a Bond certificate evidencing the obligation of the City to make payments of principal and interest pursuant to this Ordinance. Upon delivery by DTC to the Paying Agent/Registrar of written notice to the effect that DTC has determined to substitute a new nominee in place of Cede & Co., and subject to the provisions in this Ordinance with respect to interest checks being mailed to the registered owner at the close of business on the Record Date, the words "Cede & Co." in this Ordinance shall refer to such new nominee of DTC.

(f) Successor Securities Depository; Transfers Outside Book-Entry Only Systems. In the event that the City determines that DTC is incapable of discharging its responsibilities described herein and in the representation letter of the City to DTC or that it is in the best interest of the beneficial owners of the Bonds that they be able to obtain certificated Bonds, the City shall (i) appoint a successor securities depository, qualified to act as such under Section 17(a) of the Securities and Exchange Act of 1934, as amended, notify DTC and DTC Participants of the appointment of such successor securities depository and transfer one or more separate Bonds to such successor securities depository or (ii) notify DTC and DTC Participants of the availability through DTC of Bonds and transfer one or more separate Bonds to DTC Participants having Bonds credited to their DTC accounts. In such event, the Bonds shall no longer be restricted to being registered in the Registration Books in the name of Cede & Co., as nominee of DTC, but may be registered in the name of the successor securities depository, or its nominee, or in

whatever name or names registered owners transferring or exchanging Bonds shall designate, in accordance with the provisions of this Ordinance.

(g) *Payments to Cede & Co.* Notwithstanding any other provision of this Ordinance to the contrary, so long as any Bond is registered in the name of Cede & Co., as nominee for DTC, all payments with respect to principal of and interest on such Bond and all notices with respect to such Bond shall be made and given, respectively, in the manner provided in the representation letter of the City to DTC.

(h) *DTC Letter of Representation.* The officers of the City are herein authorized for and on behalf of the City and as officers of the City to enter into one or more Letters of Representation, if necessary, with DTC establishing the book-entry only system with respect to the Bonds.

(i) *Delivery of Initial Bond.* On the closing date, one Initial Bond representing the entire principal amount of the Bonds and, payable in stated installments to the initial registered owner named in Section 13 of this Ordinance or its designee, executed by manual or facsimile signature of the Mayor or Mayor Pro-Tem and the City Secretary of the City, approved by the Attorney General of Texas, and registered and manually signed by the Comptroller of Public Accounts of the State of Texas, will be delivered to the initial purchaser or its designee. Upon payment for the Bonds, the Paying Agent/Registrar shall cancel the Initial Bond and deliver to the initial registered owner or its designee one registered definitive Bond for each year of maturity of the Bonds, in the aggregate principal amount of all of the Bonds for such maturity.

SECTION 5. FORM OF BONDS. The form of the Bonds, including the form of Paying Agent/Registrar's Authentication Certificate, the form of Assignment and the form of Registration Certificate of the Comptroller of Public Accounts of the State of Texas (to be attached only to the Bonds initially issued and delivered pursuant to this Ordinance), shall be, respectively, substantially as follows, with such appropriate variations, omissions, or insertions as are permitted or required by this Ordinance.

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FORM OF BOND

R-__

Principal Amount
\$ _____

UNITED STATES OF AMERICA
STATE OF TEXAS
COUNTY OF WILSON
CITY OF LA VERNIA, TEXAS
GENERAL OBLIGATION REFUNDING BOND, SERIES 2017

INTEREST RATE	DATE OF SERIES	MATURITY DATE	CUSIP NO.
_____%	_____, 2017	_____, 20__	_____

REGISTERED OWNER:

PRINCIPAL AMOUNT:

DOLLARS

ON THE MATURITY DATE specified above, the *CITY OF LA VERNIA, TEXAS* (the "*City*"), being a political subdivision and home-rule municipality of the State of Texas, hereby promises to pay to the Registered Owner set forth above, or registered assigns (hereinafter called the "*Registered Owner*") the Principal Amount set forth above, and to pay interest thereon from _____, 2017, at the Interest Rate per annum specified above, on March 1, 2018, and semiannually on each September 1 and March 1 thereafter to the Maturity Date specified above; except that if this Bond is required to be authenticated and the date of its authentication is later than the first Record Date (hereinafter defined), such Principal Amount shall bear interest from the interest payment date next preceding the date of authentication, unless such date of authentication is after any Record Date but on or before the next following interest payment date, in which case such Principal Amount shall bear interest from such next following interest payment date; provided, however, that if on the date of authentication hereof the interest on the Bond or Bonds, if any, for which this Bond is being exchanged or converted from is due but has not been paid, then this Bond shall bear interest from the date to which such interest has been paid in full.

THE PRINCIPAL OF AND INTEREST ON THIS BOND are payable in lawful money of the United States of America, without exchange or collection charges. The principal of this Bond shall be paid to the Registered Owner hereof upon presentation and surrender of this Bond at maturity at the designated corporate trust or commercial banking office (initially located in _____, _____) of _____, _____, _____, which is the "*Paying Agent/Registrar*" for this Bond. The payment of interest on this Bond shall be made by the Paying Agent/Registrar to the Registered Owner hereof on each interest payment date by check or draft, dated as of such interest payment date, drawn by the Paying Agent/Registrar on, and payable solely from, funds of the City required by the ordinance authorizing the issuance of the Bonds (the "*Bond Ordinance*") to be on deposit with the Paying Agent/Registrar for such purpose as hereinafter provided; and such check or draft shall be sent by the Paying Agent/Registrar by United States mail, first-class postage prepaid, on each such interest payment date, to the Registered Owner hereof, at its address as it appeared on the fifteenth day of the month next preceding each such date (the "*Record Date*") on the Registration Books kept by the Paying Agent/Registrar, as hereinafter described. In addition, interest may be paid by such other method, acceptable to the Paying Agent/Registrar, requested by, and at the risk and expense of, the Registered

Owner. In the event of a non-payment of interest on a scheduled payment date, and for 30 days thereafter, a new record date for such interest payment (a "*Special Record Date*") will be established by the Paying Agent/Registrar, if and when funds for the payment of such interest have been received from the City. Notice of the Special Record Date and of the scheduled payment date of the past due interest (which shall be 15 days after the Special Record Date) shall be sent at least five business days prior to the Special Record Date by United States mail, first-class postage prepaid, to the address of each owner of a Bond appearing on the Registration Books at the close of business on the fifteenth day next preceding the date of mailing of such notice. The City covenants with the Registered Owner of this Bond that on or before each principal payment date and interest payment date for this Bond it will make available to the Paying Agent/Registrar, from the "Interest and Sinking Fund" created by the Bond Ordinance, the amounts required to provide for the payment, in immediately available funds, of all principal of and interest on the Bonds, when due.

IF THE DATE FOR ANY PAYMENT DUE on this Bond shall be a Saturday, Sunday, a legal holiday, or a day on which banking institutions in the city where the Designated Trust Office of the Paying Agent/Registrar is located are authorized by law or executive order to close, then the date for such payment shall be the next succeeding day which is not such a Saturday, Sunday, legal holiday, or day on which banking institutions are authorized to close, and payment on such date shall have the same force and effect as if made on the original date payment was due.

THIS BOND IS ONE OF A SERIES OF BONDS dated as of _____, 2017, authorized in accordance with the Constitution and laws of the State of Texas in the principal amount of \$ _____ ***FOR THE PURPOSE OF PROVIDING FUNDS TO REFUND A PORTION OF THE ISSUER'S OUTSTANDING GENERAL OBLIGATION INDEBTEDNESS AND TO PAY FOR COSTS OF ISSUANCE.***

[CALL OPTIONS TO BE ADDED IF APPLICABLE]

ALL BONDS OF THIS SERIES are issuable solely as fully registered Bonds, without interest coupons, in the denomination of any integral multiple of \$5,000. As provided in the Bond Ordinance, this Bond may, at the request of the Registered Owner or the assignee or assignees hereof, be assigned, transferred, converted into and exchanged for a like aggregate amount of fully registered Bonds, without interest coupons, payable to the appropriate Registered Owner, assignee or assignees, as the case may be, having any authorized denomination or denominations as requested in writing by the appropriate Registered Owner, assignee or assignees, as the case may be, upon surrender of this Bond to the Paying Agent/Registrar for cancellation, all in accordance with the form and procedures set forth in the Bond Ordinance. Among other requirements for such assignment and transfer, this Bond must be presented and surrendered to the Paying Agent/Registrar, together with proper instruments of assignment, in form and with guarantee of signatures satisfactory to the Paying Agent/Registrar, evidencing assignment of this Bond or any portion or portions hereof in any authorized denomination to the assignee or assignees in whose name or names this Bond or any such portion or portions hereof is or are to be registered. The form of Assignment printed or endorsed on this Bond may be executed by the Registered Owner to evidence the assignment hereof, but such method is not exclusive, and other instruments of assignment satisfactory to the Paying Agent/Registrar may be used to evidence the assignment of this Bond or any portion or portions hereof from time to time by the Registered Owner. The Paying Agent/Registrar's reasonable standard or customary fees and charges for assigning, transferring, converting and exchanging any Bond or portion thereof will be paid by the City. In any circumstance, any taxes or governmental charges required to be paid with respect thereto shall be paid by the one requesting such assignment, transfer, conversion or exchange, as a condition precedent to the exercise of such privilege. The Paying Agent/Registrar shall not be required to make any such transfer or exchange of a Bond during the period commencing with the close of business on any Record Date immediately preceding a principal or interest

FORM OF REGISTRATION CERTIFICATE OF
THE COMPTROLLER OF PUBLIC ACCOUNTS:

COMPTROLLER'S REGISTRATION CERTIFICATE: REGISTER NO. _____

I hereby certify that this Bond has been examined, certified as to validity, and approved by the Attorney General of the State of Texas, and that this Bond has been registered by the Comptroller of Public Accounts of the State of Texas.

Witness my signature and seal this

(COMPTROLLER'S SEAL)

Comptroller of Public Accounts
of the State of Texas

FORM OF PAYING AGENT/REGISTRAR'S AUTHENTICATION CERTIFICATE

PAYING AGENT/REGISTRAR'S AUTHENTICATION CERTIFICATE

(To be executed if this Bond is not accompanied by an executed Registration Certificate of the Comptroller of Public Accounts of the State of Texas)

It is hereby certified that this Bond has been issued under the provisions of the Bond Ordinance described in the text of this Bond; and that this Bond has been issued in conversion or replacement of, or in exchange for, a bond, bonds, or a portion of a bond or bonds of a Series which originally was approved by the Attorney General of the State of Texas and registered by the Comptroller of Public Accounts of the State of Texas.

Dated

_____,
_____,
Paying Agent/Registrar

By _____
Authorized Representative

FORM OF ASSIGNMENT:

ASSIGNMENT

FOR VALUE RECEIVED, the undersigned Registered Owner of this Bond, or duly authorized representative or attorney thereof, hereby assigns this Bond to

(Assignee's Social Security or Taxpayer Identification) (Print or typewrite Assignee's name and address, including zip code)

and hereby irrevocably constitutes and appoints

attorney to register the transfer of the within Bond on the books kept for registration thereof, with full power of substitution in the premises.

Dated: _____

Signature Guaranteed:

NOTICE: Signature(s) must be guaranteed by a member firm of the New York Stock Exchange or a commercial bank or trust company.

NOTICE: The signature above must correspond with the name of the Registered Owner as it appears upon the front of this Bond in every particular, without alteration or enlargement or any change whatsoever.

INITIAL BOND INSERTIONS

The Initial Bond shall be in the form set forth above except that:

- (A) Immediately under the name of the Bond, the headings "INTEREST RATE" and "MATURITY DATE" shall be completed with the words "As shown below" and "CUSIP NO. _____" shall be deleted.
- (B) The first paragraph shall be deleted and the following shall be inserted:

"ON THE RESPECTIVE MATURITY DATES specified below, the **CITY OF LA VERNIA, TEXAS** (the "**City**"), being a political subdivision and home-rule municipality of the State of Texas, hereby promises to pay to the Registered Owner specified above, or registered assigns (hereinafter called the "**Registered Owner**"), the respective Principal Installments specified below, and to pay interest thereon (calculated on the basis of a 360-day year composed of twelve 30-day months) from _____, 2017 at the respective Interest Rates per annum specified below, payable on March 1, 2018, and semiannually on each September 1 and March 1 thereafter to the respective Maturity Dates specified below. The respective Maturity Dates, Principal Installments and Interest Rates for this Bond are set forth in the following schedule:

MATURITY DATE (FEBRUARY 15)	PRINCIPAL INSTALLMENT (\$)	INTEREST RATE (%)
_____	_____	_____
_____	_____	_____
_____	_____	_____

[Insert information from Exhibit A]

(C) The Initial Bond shall be numbered "T-1."

SECTION 6. INTEREST AND SINKING FUND; TAX LEVY; SECURITY INTEREST.

(a) *Interest and Sinking Fund; Tax Levy.* A special "*Interest and Sinking Fund*" is hereby created and shall be established and maintained by the City at an official depository bank of the City. Said Interest and Sinking Fund shall be kept separate and apart from all other funds and accounts of the City, and shall be used only for paying the interest on and the principal of said Bonds. Immediately after the issuance and delivery of the Bonds, all accrued interest on the Bonds, together with any premium on the Bonds that is not used by the City to pay costs of issuance in accordance with the provisions of Section 1201.042(d), Texas Government Code, as amended, shall be deposited to the credit of the Interest and Sinking Fund. In addition, all ad valorem taxes levied and collected for and on account of said Bonds shall be deposited, as collected, to the credit of said Interest and Sinking Fund. For each fiscal year while any of the Bonds or interest thereon are outstanding and unpaid, the governing body of the City shall compute and ascertain a rate and amount of ad valorem tax which will be sufficient to raise and produce the money required to pay the interest on the Bonds as such interest comes due, and to provide and maintain a sinking fund adequate to pay the principal of the Bonds as such principal matures (but never less than 2% of the original principal amount of the Bonds as a sinking fund each year); and said tax shall be based on the latest approved tax rolls of the City, with full allowance being made for tax delinquencies and the cost of tax collection. Said rate and amount of ad valorem tax is hereby levied, and is hereby ordered to be levied, against all taxable property in the City for each year while any of the Bonds or interest thereon are outstanding and unpaid; and said tax shall be assessed and collected each such year and deposited to the credit of the Interest and Sinking Fund created by this Ordinance. Said ad valorem taxes sufficient to provide for the payment of the interest on and principal of the Bonds, as such interest comes due and such principal matures, are hereby pledged for such payment, within the limit prescribed by law.

(b) *Security Interest.* Chapter 1208, Texas Government Code, applies to the issuance of the Bonds and the pledge of the ad valorem taxes granted by the City under Section 6(a) of this Ordinance, and is therefore valid, effective, and perfected. If Texas law is amended at any time while the Bonds are outstanding and unpaid such that the pledge of the ad valorem taxes granted by the City under Section 6(a) of this Ordinance is to be subject to the filing requirements of Chapter 9, Texas Business & Commerce Code, then in order to preserve to the registered owners

of the Bonds the perfection of the security interest in said pledge, the City agrees to take such measures as it determines are reasonable and necessary under Texas law to comply with the applicable provisions of Chapter 9, Texas Business & Commerce Code, and enable a filing to perfect the security interest in said pledge to occur.

SECTION 7. INVESTMENTS. Funds on deposit in the Interest and Sinking Fund shall be secured by the depository bank of the City in the manner and to the extent required by law to secure other public funds of the City and may be invested from time to time in any investment authorized by applicable law, including but not limited to the Public Funds Investment Act (Chapter 2256, Texas Government Code), and the City's investment policy adopted in accordance with the provisions of the Public Funds Investment Act; provided, however, that investments purchased for and held in the Interest and Sinking Fund shall have a final maturity no later than the next principal or interest payment date on which such funds will be needed. Income and profits from such investments shall be deposited in the Interest and Sinking Fund. It is further provided, however, that any interest earnings on proceeds which are required to be rebated to the United States of America pursuant to Section 11 hereof in order to prevent the Bonds from being arbitrage bonds shall be so rebated and not considered as interest earnings for the purposes of this Section.

SECTION 8. DEFEASANCE OF BONDS.

(a) *Defeasance.* Any Bond and the interest thereon shall be deemed to be paid, retired and no longer outstanding (a "*Defeased Bond*") within the meaning of this Ordinance, except to the extent provided in subsection (d) of this Section, when payment of the principal of such Bond, plus interest thereon to the due date (whether such due date be by reason of maturity or otherwise) either (i) shall have been made or caused to be made in accordance with the terms thereof, or (ii) shall have been provided for on or before such due date by irrevocably depositing with or making available to the Paying Agent/Registrar in accordance with an escrow agreement or other instrument (the "*Future Escrow Agreement*") for such payment (1) lawful money of the United States of America sufficient to make such payment and/or (2) Defeasance Securities that mature as to principal and interest in such amounts and at such times as will insure the availability, without reinvestment, of sufficient money to provide for such payment, and when proper arrangements have been made by the City with the Paying Agent/Registrar for the payment of its services until all Defeased Bonds shall have become due and payable. At such time as a Bond shall be deemed to be a Defeased Bond hereunder, as aforesaid, such Bond and the interest thereon shall no longer be secured by, payable from, or entitled to the benefits of, the ad valorem taxes herein levied and pledged as provided in this Ordinance, and such principal and interest shall be payable solely from such money or Defeasance Securities.

(b) *Investment of Funds in Defeasance Securities.* Any moneys so deposited with the Paying Agent/Registrar may at the written direction of the City be invested in Defeasance Securities, maturing in the amounts and times as hereinbefore set forth, and all income from such Defeasance Securities received by the Paying Agent/Registrar that is not required for the payment of the Bonds and interest thereon, with respect to which such money has been so deposited, shall be turned over to the City, or deposited as directed in writing by the City. Any Future Escrow Agreement pursuant to which the money and/or Defeasance Securities are held for the payment of Defeased Bonds may contain provisions permitting the investment or reinvestment of such moneys in Defeasance Securities or the substitution of other Defeasance

Securities upon the satisfaction of the requirements specified in subsection (a)(i) or (ii) of this Section. All income from such Defeasance Securities received by the Paying Agent/Registrar which is not required for the payment of the Defeased Bonds, with respect to which such money has been so deposited, shall be remitted to the City or deposited as directed in writing by the City.

(c) Definition of Defeasance Securities. The term "**Defeasance Securities**" means (i) direct, noncallable obligations of the United States of America, including obligations that are unconditionally guaranteed by the United States of America, (ii) noncallable obligations of an agency or instrumentality of the United States of America, including obligations that are unconditionally guaranteed or insured by the agency or instrumentality and that, on the date of the purchase thereof are rated as to investment quality by a nationally recognized investment rating firm not less than AAA or its equivalent, (iii) noncallable obligations of a state or an agency or a county, municipality, or other political subdivision of a state that have been refunded and that, on the date on the date the governing body of the City adopts or approves the proceedings authorizing the financial arrangements are rated as to investment quality by a nationally recognized investment rating firm not less than AAA or its equivalent, and (iv) any other then authorized securities or obligations under applicable state law that may be used to defease obligations such as the Bonds.

(d) Duties of Paying Agent/Registrar. Until all Defeased Bonds shall have become due and payable, the Paying Agent/Registrar shall perform the services of Paying Agent/Registrar for such Defeased Bonds the same as if they had not been defeased, and the City shall make proper arrangements to provide and pay for such services as required by this Ordinance.

(e) Selection of Certificates of Obligation to be Defeased. In the event that the City elects to defease less than all of the principal amount of Bonds of a maturity, the Paying Agent/Registrar shall select, or cause to be selected, such amount of Bonds by such random method as it deems fair and appropriate.

SECTION 9. DAMAGED, MUTILATED, LOST, STOLEN, OR DESTROYED BONDS.

(a) Replacement Bonds. In the event any outstanding Bond is damaged, mutilated, lost, stolen, or destroyed, the Paying Agent/Registrar shall cause to be printed, executed, and delivered, a new bond of the same principal amount, maturity, and interest rate, as the damaged, mutilated, lost, stolen, or destroyed Bond, in replacement for such Bond in the manner hereinafter provided.

(b) Application for Replacement Bonds. Application for replacement of damaged, mutilated, lost, stolen, or destroyed Bonds shall be made by the registered owner thereof to the Paying Agent/Registrar. In every case of loss, theft, or destruction of a Bond, the registered owner applying for a replacement bond shall furnish to the City and to the Paying Agent/Registrar such security or indemnity as may be required by them to save each of them harmless from any loss or damage with respect thereto. Also, in every case of loss, theft, or destruction of a Bond, the registered owner shall furnish to the City and to the Paying Agent/Registrar evidence to their satisfaction of the loss, theft, or destruction of such Bond. In every case of damage or mutilation of a Bond, the registered owner shall surrender to the Paying Agent/Registrar for cancellation the Bond so damaged or mutilated.

(c) No Default Occurred. Notwithstanding the foregoing provisions of this Section, in the event any such Bond shall have matured, and no default has occurred which is then continuing in the payment of the principal of or interest on the Bond, the City may authorize the payment of the same (without surrender thereof except in the case of a damaged or mutilated Bond) instead of issuing a replacement Bond, provided security or indemnity is furnished as above provided in this Section.

(d) Charge for Issuing Replacement Bonds. Prior to the issuance of any replacement bond, the Paying Agent/Registrar shall charge the registered owner of such Bond with all legal, printing, and other expenses in connection therewith. Every replacement bond issued pursuant to the provisions of this Section by virtue of the fact that any Bond is lost, stolen, or destroyed shall constitute a contractual obligation of the City whether or not the lost, stolen, or destroyed Bond shall be found at any time, or be enforceable by anyone, and shall be entitled to all the benefits of this Ordinance equally and proportionately with any and all other Bonds duly issued under this Ordinance.

(e) Authority for Issuing Replacement Bonds. In accordance with Chapter 1201, Texas Government Code, as amended, this Section of this Ordinance shall constitute authority for the issuance of any such replacement bond without necessity of further action by the governing body of the City or any other body or person, and the duty of the replacement of such bonds is hereby authorized and imposed upon the Paying Agent/Registrar, and the Paying Agent/Registrar shall authenticate and deliver such Bonds in the form and manner and with the effect, as provided in Section 4(a) of this Ordinance for Bonds issued in conversion and exchange for other Bonds.

SECTION 10. CUSTODY, APPROVAL, AND REGISTRATION OF BONDS; BOND COUNSEL'S OPINION; CUSIP NUMBERS; AND OTHER MATTERS. The Mayor or Mayor Pro-Tem of the City is hereby authorized to have control of the Bonds initially issued and delivered hereunder and all necessary records and proceedings pertaining to the Bonds pending their delivery and their investigation, examination, and approval by the Attorney General of the State of Texas, and their registration by the Comptroller of Public Accounts of the State of Texas. Upon registration of the Bonds said Comptroller of Public Accounts (or a deputy designated in writing to act for said Comptroller) shall manually sign the Comptroller's Registration Certificate attached to such Bonds, and the seal of said Comptroller shall be impressed, or placed in facsimile, on such Certificate. The approving legal opinion of the City's Bond Counsel (with an appropriate certificate pertaining thereto executed by facsimile signature of the City Secretary of the City) may, at the option of the City, be printed on the Bonds issued and delivered under this Ordinance, but neither shall have any legal effect, and shall be solely for the convenience and information of the registered owners of the Bonds. In addition, if bond insurance is obtained, the Bonds may bear an appropriate legend as provided by the insurer.

SECTION 11. COVENANTS REGARDING TAX EXEMPTION OF INTEREST ON THE BONDS.

(a) Covenants. The City covenants to take any action necessary to assure, or refrain from any action which would adversely affect, the treatment of the Bonds as obligations described in section 103 of the Internal Revenue Code of 1986, as amended (the "*Code*"), the

interest on which is not includable in the "gross income" of the holder for purposes of federal income taxation. In furtherance thereof, the City covenants as follows:

(1) to take any action to assure that no more than 10 percent of the proceeds of the Bonds or the Refunded Obligations or the projects financed or refinanced therewith (less amounts deposited to a reserve fund, if any) are used for any "private business use," as defined in section 141(b)(6) of the Code or, if more than 10 percent of the proceeds of the Bonds or the Refunded Obligations or the projects financed or refinanced therewith are so used, such amounts, whether or not received by the City, with respect to such private business use, do not, under the terms of this Ordinance or any underlying arrangement, directly or indirectly, secure or provide for the payment of more than 10 percent of the debt service on the Bonds, in contravention of section 141(b)(2) of the Code;

(2) to take any action to assure that in the event that the "private business use" described in subsection (1) hereof exceeds 5 percent of the proceeds of the Bonds or the Refunded Obligations or the projects financed or refinanced therewith (less amounts deposited into a reserve fund, if any) then the amount in excess of 5 percent is used for a "private business use" which is "related" and not "disproportionate," within the meaning of section 141(b)(3) of the Code, to the governmental use;

(3) to take any action to assure that no amount which is greater than the lesser of \$5,000,000, or 5 percent of the proceeds of the Bonds (less amounts deposited into a reserve fund, if any) is directly or indirectly used to finance loans to persons, other than state or local governmental units, in contravention of section 141(c) of the Code;

(4) to refrain from taking any action which would otherwise result in the Bonds being treated as "private activity bonds" within the meaning of section 141(b) of the Code;

(5) to refrain from taking any action that would result in the Bonds being "federally guaranteed" within the meaning of section 149(b) of the Code;

(6) to refrain from using any portion of the proceeds of the Bonds, directly or indirectly, to acquire or to replace funds which were used, directly or indirectly, to acquire investment property (as defined in section 148(b)(2) of the Code) which produces a materially higher yield over the term of the Bonds, other than investment property acquired with --

(A) proceeds of the Bonds invested for a reasonable temporary period of three years or less or, in the case of a current refunding bond, for a period of 90 days or, in the case of an advance refunding bond, for a period of thirty days, or less until such proceeds are needed for the purpose for which the Bonds are issued,

(B) amounts invested in a bona fide debt service fund, within the meaning of section 1.148-1(b) of the Treasury Regulations, and

(C) amounts deposited in any reasonably required reserve or replacement fund to the extent such amounts do not exceed 10 percent of the proceeds of the Bonds;

(7) to otherwise restrict the use of the proceeds of the Bonds or amounts treated as proceeds of the Bonds, as may be necessary, so that the Bonds do not otherwise contravene the requirements of section 148 of the Code (relating to arbitrage) and, to the extent applicable, section 149(d) of the Code (relating to advance refundings); and

(8) to pay to the United States of America at least once during each five-year period (beginning on the date of delivery of the Bonds) an amount that is at least equal to 90 percent of the "Excess Earnings," within the meaning of section 148(f) of the Code and to pay to the United States of America, not later than 60 days after the Bonds have been paid in full, 100 percent of the amount then required to be paid as a result of Excess Earnings under section 148(f) of the Code.

(b) *Rebate Fund*. In order to facilitate compliance with the above covenant (8), a "*Rebate Fund*" is hereby established by the City for the sole benefit of the United States of America, and such fund shall not be subject to the claim of any other person, including without limitation the bondholders. The Rebate Fund is established for the additional purpose of compliance with section 148 of the Code.

(c) *Proceeds*. The City understands that the term "proceeds" includes "disposition proceeds" as defined in the Treasury Regulations and, in the case of refunding bonds, transferred proceeds (if any) and proceeds of the refunded bonds expended prior to the date of issuance of the Bonds. It is the understanding of the City that the covenants contained herein are intended to assure compliance with the Code and any regulations or rulings promulgated by the U.S. Department of the Treasury pursuant thereto. In the event that regulations or rulings are hereafter promulgated which modify or expand provisions of the Code, as applicable to the Bonds, the City will not be required to comply with any covenant contained herein to the extent that such failure to comply, in the opinion of nationally recognized bond counsel, will not adversely affect the exemption from federal income taxation of interest on the Bonds under section 103 of the Code. In the event that regulations or rulings are hereafter promulgated which impose additional requirements which are applicable to the Bonds, the City agrees to comply with the additional requirements to the extent necessary, in the opinion of nationally recognized bond counsel, to preserve the exemption from federal income taxation of interest on the Bonds under section 103 of the Code. In furtherance of such intention, the City hereby authorizes and directs the Mayor, the City Administrator and the Director of Finance of the City to execute any documents, certificates or reports required by the Code and to make such elections, on behalf of the City, which may be permitted by the Code as are consistent with the purpose for the issuance of the Bonds.

(d) *Allocation of, and Limitation on, Expenditures for the Project*. The City covenants to account for the expenditure of sale proceeds and investment earnings to be used for the purposes described in Section 1 of this Ordinance on its books and records in accordance with the requirements of the Internal Revenue Code. The City recognizes that in order for the proceeds to be considered used for the reimbursement of costs, the proceeds must be allocated to expenditures within 18 months of the later of the date that (1) the expenditure is made, or (2) the

project is completed; but in no event later than three years after the date on which the original expenditure is paid. The foregoing notwithstanding, the Issuer recognizes that in order for proceeds to be expended under the Internal Revenue Code, the sale proceeds or investment earnings must be expended no more than 60 days after the earlier of (1) the fifth anniversary of the delivery of the Bonds, or (2) the date the Bonds are retired. The City agrees to obtain the advice of nationally-recognized bond counsel if such expenditure fails to comply with the foregoing to assure that such expenditure will not adversely affect the tax-exempt status of the Bonds. For purposes hereof, the City shall not be obligated to comply with this covenant if it obtains an opinion that such failure to comply will not adversely affect the excludability for federal income tax purposes from gross income of the interest.

(e) Disposition of Project. The City covenants that the property constituting the projects financed or refinanced with the proceeds of the Bonds will not be sold or otherwise disposed in a transaction resulting in the receipt by the City of cash or other compensation, unless the City obtains an opinion of nationally-recognized bond counsel that such sale or other disposition will not adversely affect the tax-exempt status of the Bonds. For purposes of the foregoing, the portion of the property comprising personal property and disposed in the ordinary course shall not be treated as a transaction resulting in the receipt of cash or other compensation. For purposes hereof, the City shall not be obligated to comply with this covenant if it obtains an opinion that such failure to comply will not adversely affect the excludability for federal income tax purposes from gross income of the interest.

(f) Designation as Qualified Tax-Exempt Bonds. The City hereby designates the Bonds as "qualified tax-exempt obligations" as defined in section 265(b)(3) of the Code. In furtherance of such designation, the City represents, covenants and warrants the following: (i) that during the calendar year in which the Bonds are issued, the City (including any subordinate entities) has not designated nor will designate obligations, which when aggregated with the Bonds, will result in more than \$10,000,000 of "qualified tax-exempt obligations" being issued; (ii) that the City reasonably anticipates that the amount of tax-exempt obligations issued, during the calendar year in which the Bonds are issued, by the City (or any subordinate entities) will not exceed \$10,000,000; and (iii) that the City will take such action or refrain from such action as necessary, and as more particularly set forth in this Section, in order that the Bonds will not be considered "private activity bonds" within the meaning of section 141 of the Code.

(g) Written Procedures. Unless superseded by another action of the City, to ensure compliance with the covenants contained herein regarding private business use, remedial actions, arbitrage and rebate, the City Council hereby adopts and establishes the instructions attached hereto as *Exhibit D* as the City's written procedures.

SECTION 12. SALE OF BONDS. The Bonds shall be sold and delivered subject to the provisions of Section 1 and pursuant to the terms and provisions of a bond purchase contract (the "Purchase and Investment Letter") which the Designated Officer is hereby authorized to execute and deliver and in which the purchaser or purchasers (the "Underwriters") of the Bonds shall be designated. The Bonds shall initially be registered in the name of the purchaser thereof as set forth in the Pricing Certificate

SECTION 13. APPROVAL OF ESCROW AGREEMENT; REFUNDING OF REFUNDED OBLIGATIONS. Concurrently with the initial delivery of the Bonds the City

shall deposit an amount from the proceeds from the sale of the Bonds and other available funds of the City, if required, with the Escrow Agent, sufficient to provide for the refunding of the Refunded Obligations, all in accordance with Chapter 1207. Attached hereto as Exhibit E is an Escrow Agreement between the City and the Escrow Agent, which is hereby approved in substantially final form, and the Mayor or Mayor Pro-Tem and City Secretary of the City are hereby authorized, for and on behalf of the City, to approve any changes in the Escrow Agreement from the form attached hereto and to execute the Escrow Agreement in final form.

SECTION 14. REDEMPTION OF REFUNDED OBLIGATIONS. There is attached to this Ordinance as *Exhibit F*, and made a part hereof for all purposes, a *NOTICE OF REDEMPTION* for the Refunded Obligations. (The Designated Officer and the City Secretary are authorized to substitute a revised *Exhibit F* to reflect the actual maturities and principal amount of such maturities of the Refunded Obligations that are selected by a Designated Officer to be refunded.) The City hereby exercises its option to redeem prior to maturity the Refunded Obligations described in the *NOTICE OF REDEMPTION*, and the Refunded Obligations are hereby called for redemption, and shall be redeemed, prior to maturity, on the date, at the place, and at the price set forth respectively therein.

As soon as practicable after the delivery of the Bonds, and in no event less than 30 days prior to the date set for redemption, a copy of the *NOTICE OF REDEMPTION* shall be sent to all registered owners of the respective Refunded Obligations by first class mail postage prepaid, addressed to such registered owners at their respective addresses shown on the registration books of the paying agent/registrar for such Refunded Obligations. In addition, as soon as practicable after the issuance and delivery of the Bonds, a copy of the *NOTICE OF REDEMPTION* shall be filed with the MSRB through EMMA in order to comply with the City's requirements under the Rule to provide notice of the occurrence of certain material events.

SECTION 15. AUTHORITY FOR OFFICERS TO EXECUTE DOCUMENTS AND APPROVE CHANGES; ENGAGEMENT OF PROFESSIONAL FIRMS. The Mayor, Mayor Pro-Tem, City Secretary, City Administrator and Director of Finance of the City shall be and they are hereby expressly authorized, empowered, and directed from time to time and at any time to do and perform all such acts and things and to execute, acknowledge, and deliver in the name and under the corporate seal and on behalf of the City all such instruments, whether or not herein mentioned, as may be necessary or desirable in order to carry out the terms and provisions of this Ordinance, the Bonds, the sale of the Bonds, the Official Statement, and the Paying Agent/Registrar Agreement, including the execution of a financial advisory contract with Frost Bank Capital Markets. In addition, prior to the initial delivery of the Bonds, the Mayor, Mayor Pro-Tem, City Secretary, City Administrator, Director of Finance, City Attorney and Bond Counsel are hereby authorized and directed to approve any technical changes or correction to this Ordinance or to any of the instruments authorized and approved by this Ordinance necessary in order to (i) correct any ambiguity or mistake or properly or more completely document the transactions contemplated and approved by this Ordinance and as described in the Official Statement, (ii) obtain a rating from any of the national bond rating agencies or satisfy any requirements of the provider of a municipal bond insurance policy, if any, or (iii) obtain the approval of the Bonds by the Attorney General's office. In case any officer whose signature shall appear on any Bond shall cease to be such officer before the delivery of such Bond, such signature shall nevertheless be valid and sufficient for all purposes the same as if such officer had remained in office until such delivery.

SECTION 16. ORDINANCE A CONTRACT; AMENDMENTS. This Ordinance shall constitute a contract with the registered owners of the Bonds, binding on the City and its successors and assigns, and shall not be amended or repealed by the City as long as any Bond remains outstanding except as permitted in this Section. The City may, with prior written notice to the Insurer but without the consent of or notice to any registered owners, amend, change, or modify this Ordinance as may be required (i) by the provisions hereof, (ii) for the purpose of curing any ambiguity, inconsistency, or formal defect or omission herein, or (iii) in connection with any other change which is not to the prejudice of the registered owners. The City may, with the written consent of the Insurer and the registered owners of a majority in aggregate principal amount of the Bonds then outstanding affected thereby, amend, change, modify, or rescind any provisions of this Ordinance; provided that without the consent of the Insurer and all of the registered owners affected, no such amendment, change, modification, or rescission shall (i) extend the time or times of payment of the principal of and interest on the Bonds, reduce the principal amount thereof or the rate of interest thereon, (ii) give any preference to any Bond over any other Bond, (iii) extend any waiver of default to subsequent defaults, or (iv) reduce the aggregate principal amount of Bonds required for consent to any such amendment, change, modification, or rescission. Whenever the City shall desire to make any amendment or addition to or rescission of this Ordinance requiring consent of the registered owners, the City shall cause notice of the amendment, addition, or rescission to be sent by first class mail, postage prepaid, to the registered owners at the respective addresses shown on the Registration Books and to the Insurer. Whenever at any time within one year after the date of the giving of such notice, the City shall receive an instrument or instruments in writing executed by the Insurer and the registered owners of a majority in aggregate principal amount of the Bonds then outstanding affected by any such amendment, addition, or rescission requiring the consent of the Insurer and the registered owners, which instrument or instruments shall refer to the proposed amendment, addition, or rescission described in such notice and shall specifically consent to and approve the adoption thereof in substantially the form of the copy thereof referred to in such notice, thereupon, but not otherwise, the City may adopt such amendment, addition, or rescission in substantially such form, except as herein provided. No Registered Owner may thereafter object to the adoption of such amendment, addition, or rescission, or to any of the provisions thereof, and such amendment, addition, or rescission shall be fully effective for all purposes.

SECTION 17. INTERESTED PARTIES. Nothing in this Ordinance expressed or implied is intended or shall be construed to confer upon, or to give to, any person or entity, other than the City and the registered owners of the Bonds, any right, remedy or claim under or by reason of this Ordinance or any covenant, condition or stipulation hereof, and all covenants, stipulations, promises and agreements in this Ordinance contained by and on behalf of the City shall be for the sole and exclusive benefit of the City and the registered owners of the Bonds.

SECTION 18. REMEDIES IN EVENT OF DEFAULT. In addition to all the rights and remedies provided by the laws of the State of Texas, it is specifically covenanted and agreed particularly that in the event the City (i) defaults in the payment of the principal, premium, if any, or interest on the Bonds, (ii) defaults in the deposits and credits required to be made to the Interest and Sinking Fund, or (iii) defaults in the observance or performance of any other of the covenants, conditions or obligations set forth in this Ordinance and the continuation thereof for 30 days after the City has received written notice of such defaults, the holders of any of the Bonds shall be entitled to seek a writ of mandamus issued by a court of proper jurisdiction

compelling and requiring the governing body of the City and other officers of the City to observe and perform any covenant, condition or obligation prescribed in this Ordinance. Notwithstanding the foregoing, the Insurer shall have the right to direct all remedies upon an event of default, and the Insurer shall be recognized as the registered owner of the Bonds for the purposes of exercising all rights and privileges available to the holders.

No delay or omission to exercise any right or power accruing upon any default shall impair any such right or power or shall be construed to be a waiver of any such default or acquiescence therein, and every such right and power may be exercised from time to time and as often as may be deemed expedient. The specific remedy herein provided shall be cumulative of all other existing remedies, and the specification of such remedy shall not be deemed to be exclusive.

SECTION 19. APPROPRIATION TO PAY PRINCIPAL AND INTEREST. The City Council hereby finds that there are sufficient funds available to pay the interest on the Bonds coming due on March 1, 2018 and September 1, 2018 and hereby directs the City Administrator to transfer on or before such dates available funds to the Interest and Sinking Fund in an amount sufficient to pay the interest coming due on such date.

SECTION 20. INCORPORATION OF RECITALS. The City hereby finds that the statements set forth in the recitals of this Ordinance are true and correct, and the City hereby incorporates such recitals as a part of this Ordinance.

SECTION 21. SEVERABILITY. If any provision of this Ordinance or the application thereof to any circumstance shall be held to be invalid, the remainder of this Ordinance and the application thereof to other circumstances shall nevertheless be valid, and this governing body hereby declares that this Ordinance would have been enacted without such invalid provision.

SECTION 22. AMENDMENT TO BUDGET. It is hereby officially found and determined that the annual budget for this year is hereby amended to appropriate the proceeds from the Bonds for the purposes authorized herein.

Section 23. EFFECTIVE DATE. Pursuant to the provisions of Section 1201.028, Texas Government Code, this Ordinance shall become effective immediately after its adoption by the City Council.

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PASSED AND APPROVED BY THE CITY COUNCIL OF THE CITY OF LA VERNIA, TEXAS AT A REGULAR MEETING HELD ON THIS 16th DAY OF NOVEMBER, 2017.

Mayor, City of La Vernia, Texas

ATTEST:

City Secretary, City of La Vernia, Texas

(CITY SEAL)

** ** * * *

EXECUTION PAGE TO THE ORDINANCE AUTHORIZING THE ISSUANCE OF
CITY OF LA VERNIA, TEXAS GENERAL OBLIGATION REFUNDING BONDS, SERIES 2017

EXHIBIT A

FORM OF APPROVAL CERTIFICATE

CERTIFICATE APPROVING THE FINAL TERMS OF THE BONDS

I, the City Administrator of the CITY OF LA VERNIA, TEXAS (the "*City*"), pursuant to authority granted by the provisions of Section 1207.007, Texas Government Code, and by the City Council of the City in Section 1(b) of an ordinance approved by the City Council on November 16, 2017, relating to the issuance of the Bonds defined below (the "*Ordinance*"), hereby certify as follows:

1. **GENERAL.** This Certificate is given in connection with the issuance by the City of the CITY OF LA VERNIA, TEXAS GENERAL OBLIGATION REFUNDING BONDS, SERIES 2017 (the "*Bonds*") which, pursuant to the Ordinance, have been authorized by the City Council.

2. **DEFINITIONS.** All capitalized terms used in this Certificate which are not otherwise defined herein shall have the same meanings as set forth in the Ordinance.

3. **DATED DATE AND AGGREGATE PRINCIPAL AMOUNT.** The Bonds shall be dated _____, 2017, and shall be issued in the aggregate principal amount of \$ _____.

4. **PRINCIPAL AMOUNTS AND INTEREST RATES.** The Bonds shall (i) mature on *February 15* in each of the years and in the respective principal amounts, and (ii) bear interest from _____, 2017, to their respective date of maturity at the respective interest rates, all as set forth below:

**CITY OF LA VERNIA, TEXAS
GENERAL OBLIGATION REFUNDING BONDS, SERIES 2017**

MATURITY DATE (3/1)	PRINCIPAL AMOUNT (\$)	INTEREST RATE (%)	MATURITY DATE (3/1)	PRINCIPAL AMOUNT (\$)	INTEREST RATE (%)
--------------------------------	----------------------------------	------------------------------	--------------------------------	----------------------------------	------------------------------

5. **INTEREST ON BONDS.** As provided in Section 4 of the Ordinance and in the FORM OF BONDS contained in Section 5 of the Ordinance, interest on the Bonds shall be payable on each September 1 and March 1, commencing on _____, until stated maturity or redemption.

6. **OPTIONAL REDEMPTION.** The Bonds maturing on and after March 1, 20__, may be redeemed prior to their scheduled maturities, at the option of the City on March 1, 20__, or on any date thereafter at the redemption price equal to par plus accrued interest to the date fixed for redemption.

7. **Initial Purchaser and Purchase Price.** The Bonds shall be sold to _____ the initial purchaser thereof (and as the representative of a group of underwriters) pursuant to a negotiated underwriting and shall be purchased at a price equal to \$_____ (which amount is equal to par, plus a net original issue premium on the Bonds of \$_____, less Underwriter's discount of \$_____) and no accrued interest. The Initial Bond shall be registered in the name of _____.

8. **DETERMINATION OF DEBT SERVICE SAVINGS.** Pursuant to the Ordinance, the City Council authorized the issuance of the Bonds in order to "*achieve a gross debt service savings and a net present value debt service savings for the benefit of the taxpayers of the City; provided, however, in no event shall Bonds be issued unless the City is able to achieve a net present value debt service savings of at least 4.00% of the principal of the Refunded Obligations.*" The final terms of the Bonds as set forth in this Certificate have achieved such purpose, for the issuance of the Bonds will result in a gross debt service savings of \$_____ and a present value debt service savings of \$_____ (_____% of the principal amount of the Refunded Obligations), after taking into account the application of accrued interest on the Bonds in the amount of \$_____.

9. **DETERMINATION REQUIRED BY SECTION 1201.022(A)(3), TEXAS GOVERNMENT CODE.** In satisfaction of Section 1201.022(a)(3), Texas Government Code, as authorized by Section 1(d) of the Ordinance, and upon consultation with the City's Financial Advisor, the undersigned hereby determines that the final terms of the Bonds as set forth in this Certificate are in the City's best interests.

[The remainder of this page intentionally left blank]

***APPROVED BY CITY ADMINISTRATOR OF THE CITY OF LA VERNIA, TEXAS
ON THE _____ DAY OF _____, 2017 IN ACCORDANCE WITH SECTION 1(B) OF
THE ORDINANCE.***

_____, [Mayor or City Administrator]
CITY OF LA VERNIA, TEXAS

SIGNATURE PAGE TO CERTIFICATE APPROVING FINAL TERMS OF THE
CITY OF LA VERNIA, TEXAS GENERAL OBLIGATION REFUNDING BONDS, SERIES 2017

EXHIBIT B

FORM OF CERTIFICATE APPROVING
OUTSTANDING OBLIGATIONS SELECTED FOR REFUNDING

**CERTIFICATE APPROVING
OUTSTANDING OBLIGATIONS SELECTED FOR REFUNDING**

I, the City Administrator of the **CITY OF LA VERNIA, TEXAS** (the "**City**"), pursuant to authority granted by the provisions of Section 1207.007(a)(4), Texas Government Code, and by the City Council of the City in Section 1(c) of an ordinance approved by the City Council of the City on November 16, 2017, relating to the issuance of the Bonds defined below (the "**Ordinance**"), hereby certify as follows:

1. This Certificate is given in connection with the issuance by the City of the **CITY OF LA VERNIA, TEXAS GENERAL OBLIGATION REFUNDING BONDS, SERIES 2017** (the "**Bonds**") which, pursuant to the Ordinance, have been authorized by the City Council.

2. All capitalized terms used in this Certificate which are not otherwise defined herein shall have the same meanings as set forth in the Ordinance.

3. Pursuant to Section 1(c) of the Ordinance, the City Council authorized the undersigned, as the City Administrator of the City, to select to be refunded with proceeds of the Bonds all or a portion of the following outstanding obligations:

Series 2011 Certificates, maturing 2020 through 2030

In accordance with such authority, and after consulting with the City's financial advisors, [I][we] hereby determine and approve the following Series 2011 Certificates to be refunded with proceeds of the Bonds, which are described as follows:

**APPROVED BY THE CITY ADMINISTRATOR OF THE CITY OF LA VERNIA,
TEXAS ON THE ____ DAY OF _____, 2017, IN ACCORDANCE WITH SECTION
1(c) OF THE ORDINANCE.**

_____, [Mayor or City Administrator]
CITY OF LA VERNIA, TEXAS

SIGNATURE PAGE TO
CERTIFICATE APPROVING OUTSTANDING OBLIGATIONS SELECTED FOR REFUNDING

EXHIBIT C

FORM OF PAYING AGENT REGISTRAR AGREEMENT

THE PAYING AGENT/REGISTRAR AGREEMENT IS OMITTED AT THIS POINT AS IT APPEARS ELSEWHERE IN THIS TRANSCRIPT OF PROCEEDINGS

EXHIBIT D

WRITTEN PROCEDURES RELATING TO CONTINUING COMPLIANCE WITH FEDERAL TAX COVENANTS

A. Arbitrage. With respect to the investment and expenditure of the proceeds of the Bonds, the City's chief financial officer (the "*Responsible Person*"), which currently is the City's City Administrator, will:

- (i) monitor all amounts deposited into a sinking fund or funds (e.g., the Interest and Sinking Fund), to assure that the maximum amount invested at a yield higher than the yield on the Bonds does not exceed an amount equal to the debt service on the Bonds in the succeeding 12 month period plus a carryover amount equal to one-twelfth of the principal and interest payable on the Bonds for the immediately preceding 12-month period;
- (ii) monitor the actions of the Escrow Agent to ensure compliance with the applicable provisions of the Escrow Agreement, including with respect to reinvestment of cash balances;
- (iii) ensure that the applicable information return (e.g., IRS Form 8038-G, 8038-GC, or any successor forms) is timely filed with the IRS; and
- (iv) assure that, unless excepted from rebate and yield restriction under section 148(f) of the Code, excess investment earnings are computed and paid to the U.S. government at such time and in such manner as directed by the IRS (A) at least every 5 years after the date of delivery of the Bonds (the "*Issue Date*"), and (B) within 30 days after the date the Bonds are retired.

B. Private Business Use. With respect to the use of the facilities financed or refinanced with the proceeds of the Bonds the Responsible Person will:

- (i) monitor the date on which the facilities are substantially complete and available to be used for the purpose intended;
- (ii) monitor whether, at any time the Bonds are outstanding, any person, other than the City, the employees of the City, the agents of the City or members of the general public has any contractual right (such as a lease, purchase, management or other service agreement) with respect to any portion of the facilities;
- (iii) monitor whether, at any time the Bonds are outstanding, any person, other than the City, the employees of the City, the agents of the City or members of the general public has a right to use the output of the facilities (e.g., water, gas, electricity);
- (iv) monitor whether, at any time the Bonds are outstanding, any person, other than the City, the employees of the City, the agents of the City or members of the general public has a right to use the facilities to conduct or to direct the conduct of research;
- (v) determine whether, at any time the Bonds are outstanding, any person, other than the City, has a naming right for the facilities or any other contractual right granting an intangible benefit;
- (vi) determine whether, at any time the Bonds are outstanding, the facilities are sold or otherwise disposed of; and

- (vii) take such action as is necessary to remediate any failure to maintain compliance with the covenants contained in the Ordinance related to the public use of the facilities.

C. Record Retention. The Responsible Person will maintain or cause to be maintained all records relating to the investment and expenditure of the proceeds of the Bonds and the use of the facilities financed or refinanced thereby for a period ending three (3) years after the complete extinguishment of the Bonds. If any portion of the Bonds is refunded with the proceeds of another series of tax-exempt obligations, such records shall be maintained until the three (3) years after the refunding obligations are completely extinguished. Such records can be maintained in paper or electronic format.

D. Responsible Person. The Responsible Person shall receive appropriate training regarding the City's accounting system, contract intake system, facilities management and other systems necessary to track the investment and expenditure of the proceeds and the use of the facilities financed or refinanced with the proceeds of the Bonds. The foregoing notwithstanding, the Responsible Person is authorized and instructed to retain such experienced advisors and agents as may be necessary to carry out the purposes of these instructions.

EXHIBIT E

FORM OF ESCROW AGREEMENT

THE ESCROW AGREEMENT IS OMITTED AT THIS POINT AS IT APPEARS ELSEWHERE
IN THIS TRANSCRIPT OF PROCEEDINGS

EXHIBIT F
FORM OF NOTICE OF REDEMPTION
NOTICE OF REDEMPTION



CITY OF LA VERNIA, TEXAS

**Refinancing Analysis Update for the
Certificates of Obligation, Series 2011**

October 20, 2017

Victor Quiroga, Jr.

Senior Vice President

(210) 220-5701

victor.quiroga@frostbank.com

Kevin Escobar, CTP

Associate Public Finance Banker

(210) 220-5470

kevin.escobar@frostbank.com

Austin | Corpus Christi | Dallas | Fort Worth | Houston | Permian Basin | Rio Grande Valley | San Antonio

SUMMARY OF SAVINGS RESULTS ^(A)

	Old Bonds	New Bonds ^(B)
Series	2011	2018
Principal	\$512,000	\$512,000
Interest Rate (All-In TIC)	4.69%	2.40%
Debt Service Savings ^(C)		\$47,974
Net Present Value Savings ^(C)		\$41,989
Net Present Value Savings Ratio ^(D)		8.20%
Opportunity Cost in Escrow Account		\$5,134
Negative Arbitrage Ratio ^(E)		12.23%

(A) Analysis assumes closing and delivery on March 1, 2018.

(B) Market rates as of October 20, 2017. Preliminary, subject to change.

(C) Net of any costs of issuance associated with the refinancing transaction.

(D) Anything greater than 4.00% is considered a prudent refinancing to pursue.

(E) Anything less than 40.00% is considered a prudent refinancing to pursue.

ANNUAL DEBT SERVICE SAVINGS ILLUSTRATION

FYE 9/30	Series 2011 Debt Service @ 4.69%	Series 2018 Debt Service @ 2.40%	Debt Service Savings
2018	\$12,006	\$6,588	\$5,418
2019	24,013	20,092	3,921
2020	59,169	55,492	3,677
2021	59,433	55,448	3,985
2022	59,604	56,368	3,236
2023	59,681	56,252	3,429
2024	59,665	56,112	3,553
2025	59,554	55,948	3,606
2026	59,350	55,760	3,590
2027	60,028	56,536	3,492
2028	59,589	56,276	3,313
2029	60,033	56,980	3,053
2030	59,360	55,660	3,700
Totals	\$691,486	\$643,512	\$47,974

➤ *Annual savings of approximately \$3,700*



\$564,000
City of La Vernia, Texas
General Obligation Refunding Bonds, Series 2017
(Wilson County, Texas)

Timetable of Events

<u>Date</u>	<u>Event</u>	November 2017						
		S	M	T	W	T	F	S
Thursday, November 16, 2017	City Council approves a Bond Ordinance and Refinancing Plan for the Combination Tax and Revenue Certificates of Obligation, Series 2011.				1	2	3	4
		5	6	7	8	9	10	11
		12	13	14	15	16	17	18
		19	20	21	22	23	24	25
		26	27	28	29	30		

<u>Date</u>	<u>Event</u>	December 2017						
		S	M	T	W	T	F	S
Thursday, December 14, 2017	Delivery of the Bonds and Receipt of Bond Proceeds in the Escrow Fund.						1	2
		3	4	5	6	7	8	9
		10	11	12	13	14	15	16
		17	18	19	20	21	22	23
		24/31	25	26	27	28	29	30

Distribution List
\$564,000
City of La Vernia, Texas
General Obligation Refunding Bonds, Series 2017
(Wilson County, Texas)

ISSUER	FINANCIAL ADVISORS	ESCROW AGENT	DEPOSITORY BANK/ INVESTMENT POOL
<p>Ms. Yvonne Griffin, City Administrator Ms. Britanni Porter, City Secretary City of La Vernia 102 E. Chihuahua La Vernia, Texas 78121 Phone: (830) 779-4541 Facsimile: (830) 253-1198 yvonne.griffin@lavernia-tx.gov bporter@lavernia-tx.gov</p>	<p>Mr. Victor Quiroga, Jr. Mr. Kevin Escobar Ms. Rachel Reyes Frost Bank Capital Markets 100 W. Houston Street, Suite 110 San Antonio, Texas 78205 Phone: (210) 220-5701 Facsimile: (210) 220-4111 victor.quiroga@frostbank.com kevin.escobar@frostbank.com rachel.reyes@frostbank.com</p>	<p>Ms. Shazia Flores UMB Bank, N.A. Corporate Trust Services 5555 San Felipe, Suite 810 Houston, TX 77056 Phone: (832) 606-3594 shazia.flores@umb.com</p>	
BOND COUNSEL	PURCHASER / PAYING AGENT/REGISTRAR	PRIOR PAYING AGENT/REGISTRAR (Refunded – Combination Tax and Revenue Certificates of Obligation, S2011)	
<p>Mr. Noel Valdez Mr. Orlando “Jay” Juarez Ms. Sylvia Ibarra McCall, Parkhurst & Horton L.L.P. 700 N. St. Mary’s, Suite 1525 San Antonio, Texas 78205 Phone: (210) 225-2800 Facsimile: (210) 225-2984 nvaldez@mphlegal.com oquejua@mphlegal.com sibarra@mphlegal.com</p>	<p>Mr. Bill Dieterle Mr. Matthew D. Delgado Broadway National Bank 1177 N.E. Loop 410 San Antonio, Texas 78209 Phone: (210) 283-5763 or (210) 283-6568 Facsimile: (210) 283-6632 bdieterle@broadway.bank mdelgado@broadway.bank gchappell@broadway.bank bguerra@broadway.bank</p>	<p>Ms. Mary Parrish Coley Vice President BB&T Governmental Finance 5130 Parkway Plaza Boulevard Charlotte, North Carolina 28217 Phone: (704) 954-1706 Facsimile: (704) 954-1799 mcoley@bbandt.com</p>	

CERTIFICATE OF INTERESTED PARTIES

FORM 1295

1 of 1

Complete Nos. 1 - 4 and 6 if there are interested parties.
Complete Nos. 1, 2, 3, 5, and 6 if there are no interested parties.

OFFICE USE ONLY CERTIFICATION OF FILING

1 Name of business entity filing form, and the city, state and country of the business entity's place of business.
Broadway National Bank
San Antonio, TX United States

Certificate Number:
2017-284893

Date Filed:
11/16/2017

2 Name of governmental entity or state agency that is a party to the contract for which the form is being filed.
City of La Vernia

Date Acknowledged:

3 Provide the identification number used by the governmental entity or state agency to track or identify the contract, and provide a description of the services, goods, or other property to be provided under the contract.
GO REF BONDS, SRS 2017
Purchaser/ Paying Agent

4	Name of Interested Party	City, State, Country (place of business)	Nature of interest (check applicable)	
			Controlling	Intermediary
	Mawyer, Karen	San Antonio, TX United States	X	
	Hartenstine, Harvey	San Antonio, TX United States	X	
	Parish, Pamela	San Antonio, TX United States	X	
	Bohne, David	San Antonio, TX United States	X	
	Cheever, Jean	San Antonio, TX United States	X	
	Cheever Powell, Jane	San Antonio, TX United States	X	
	Cheever, Jr., Charles	San Antonio, TX United States	X	

5 Check only if there is NO Interested Party.

6 AFFIDAVIT



I swear, or affirm, under penalty of perjury, that the above disclosure is true and correct.

Don Krause

Signature of authorized agent of contracting business entity

AFFIX NOTARY STAMP / SEAL ABOVE

Sworn to and subscribed before me, by the said Don Krause, this the 16th day of November, 2017, to certify which, witness my hand and seal of office.

Shannon Savary
Signature of officer administering oath

Shannon Savary
Printed name of officer administering oath

Notary Public
Title of officer administering oath